

**CONSOLIDATED BALANCE SHEET***At 28 February 2001*

	NOTES	2001 HK\$'000	2000 HK\$'000
<b>Non-current Assets</b>			
Property, plant and equipment	13	422,327	407,755
Investment securities	15	3,936	3,936
		<b>426,263</b>	<b>411,691</b>
<b>Current Assets</b>			
Inventories		227,282	196,613
Trade receivables	16	4,921	5,813
Other receivables, prepayments and deposits		109,352	129,383
Amount due from a fellow subsidiary	17	16,943	20,752
Bank balances and cash		280,691	166,442
		<b>639,189</b>	<b>519,003</b>
<b>Current Liabilities</b>			
Trade payables	18	474,912	446,832
Other payables and accrued charges		179,794	140,036
Amount due to a fellow subsidiary	19	4,803	4,267
Amount due to ultimate holding company	20	20,954	19,483
Taxation		5,830	7,459
Dividend payable		72	60
Proposed dividend		33,800	10,400
Bank loans and overdrafts - unsecured		—	9,065
		<b>720,165</b>	<b>637,602</b>
<b>Net Current Liabilities</b>		<b>(80,976)</b>	<b>(118,599)</b>
		<b>345,287</b>	<b>293,092</b>

**CONSOLIDATED BALANCE SHEET***At 28 February 2001*

	NOTES	2001 HK\$'000	2000 HK\$'000
<b>Capital and Reserves</b>			
Share capital	21	52,000	52,000
Share premium and reserves	22	270,442	215,337
		<b>322,442</b>	<b>267,337</b>
<b>Minority Interest</b>			
		<b>22,845</b>	<b>16,055</b>
<b>Non-current Liabilities</b>			
Deferred taxation	23	—	9,700
		<b>345,287</b>	<b>293,092</b>

The financial statements on pages 33 to 57 were approved by the Board of Directors on 18 May 2001 and are signed on its behalf by:



**Sozaburo YAMAZAKI**  
*DIRECTOR*



**WONG Mun Yu**  
*DIRECTOR*