

# Financial Highlights

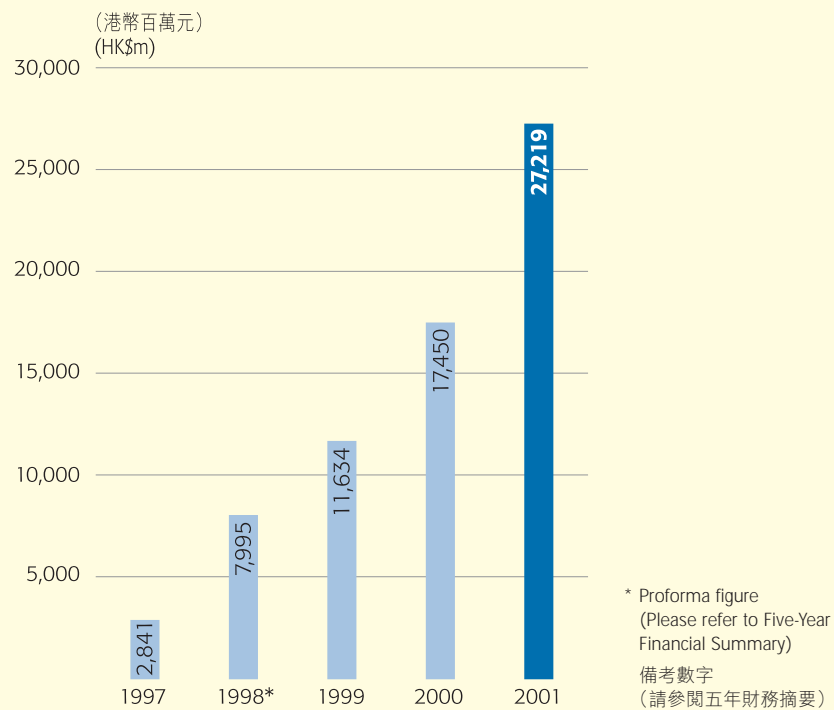
## 財務摘要

		2001 (HK\$m) (港幣百萬元)	2000 (HK\$m) (港幣百萬元)	% Increase / (Decrease) 增/(減)百分比
<b>OPERATING RESULTS</b>		<b>經營狀況</b>		
Turnover	營業額	<b>27,219</b>	17,450	56.0
Earnings before interest, taxation and depreciation expenses	除利息、稅項及折舊前經營溢利	<b>969</b>	603	60.7
Profit attributable to shareholders	股東應佔溢利	<b>860</b>	481	78.8
<b>FINANCIAL POSITION</b>		<b>財務狀況</b>		
Total assets	資產總值	<b>9,953</b>	8,080	23.2
Net tangible assets	有形資產淨值	<b>2,887</b>	3,152	N/A
Net tangible assets (Adjusted)	有形資產淨值(經調整)	<b>3,695*</b>	3,152	17.2
Cash reserves	現金儲備	<b>2,634</b>	2,180	20.8
Total bank borrowings	銀行債項總額	<b>813</b>	332	144.9
Net cash reserves/(bank borrowings)	現金儲備/(銀行債項)淨額	<b>1,821</b>	1,848	(1.5)
Shareholders' funds	股東資金	<b>4,809</b>	5,040	N/A
Shareholders' funds (Adjusted)	股東資金(經調整)	<b>5,617*</b>	5,040	11.5
<b>FINANCIAL RATIO</b>		<b>財務比率</b>		
Return on equity (%) (Adjusted)	股東資金回報率(百分比)(經調整)	<b>15.5*</b>	14.9	4.0
Current ratio (times)	流動比率(倍)	<b>1.4</b>	1.9	(26.3)
Interest cover (times)	利息覆蓋比率(倍)	<b>28.3</b>	12.7	122.8

\* The Company declared a special interim dividend with regard to the spin-off of Digital China Holdings Limited and its subsidiaries for listing on the Main Board of The Stock Exchange of Hong Kong. To provide a better picture, the adjusted net tangible assets, shareholders' funds and return on equity are calculated based on the pre-distribution of the special interim dividend of HK\$808,000,000.

由於本公司宣派特別中期股息以分拆神州數碼控股有限公司及其附屬公司於香港聯合交易所主板上市，為更加清晰及全面地反映有形資產淨值、股東資金及股東資金回報率狀況，經調整的數字乃按未考慮派發港幣 808,000,000 元的特別中期股息而計算。

Turnover  
for the year ended 31st March  
營業額  
截至三月三十一日止年度



Turnover analysis by business division  
按業務劃分之營業額分析

