As at 31st March, 2001

Fixed assets   10   3,119   3,691		Note	2001 HK\$'000	2000 HK\$'000
Transcript	NON-CURRENT ASSETS			
Debtors, deposits and prepayments   16   390   533				3,693 445,786
Debtors, deposits and prepayments       16       390       53         Amount due from an associated company       320       247         Tax recoverable       578       578         Bank balances and cash       2,785       3,899         CURRENT LIABILITIES         Creditors and accruals         Current portion of non-current liabilities       22       —       419         Proposed dividend       7       —       2,177         Gold loans, unsecured       20,168       28,923         Bank loans and overdrafts, unsecured       166,009       89,000         Financed by:         SHARE CAPITAL RESERVES       20       108,768       108,768         SHARE CAPITAL RESERVES       21       212,675       205,183         SHAREHOLDERS' FUNDS AND CURRENT LIABILITIES       321,443       313,948         SHAREHOLDERS' FUNDS AND CURRENT LIABILITIES       321,443       313,948         SHAREHOLDERS' FUNDS AND CURRENT LIABILITIES       321,443       313,948         NON-CURRENT LIABILITIES       321,443       313,948			515,366	449,479
Amount due from an associated company Tax recoverable Bank balances and cash  2,785  3,899  4,073  5,255  CURRENT LIABILITIES  Creditors and accruals Current portion of non-current liabilities 22 — 415  Proposed dividend 7 — 2,175  Gold loans, unsecured Bank loans and overdrafts, unsecured 1194,293  135,124  NET CURRENT LIABILITIES  (190,220)  Financed by:  SHARE CAPITAL RESERVES  21  108,768  108,768  21  212,675  205,183  SHAREHOLDERS' FUNDS NON-CURRENT LIABILITIES  22  31,703  313,948  NON-CURRENT LIABILITIES  23  313,948  NON-CURRENT LIABILITIES  22  31,703  35,665	CURRENT ASSETS			
Bank balances and cash   2,785   3,895     4,073   5,255		16		537 241
CURRENT LIABILITIES  Creditors and accruals Current portion of non-current liabilities  22 — 419 Proposed dividend 7 — 2,179 Gold loans, unsecured 20,168 28,923 Bank loans and overdrafts, unsecured 166,009 89,000  194,293 135,124  NET CURRENT LIABILITIES (190,220) (129,866  325,146 319,610  Financed by:  SHARE CAPITAL RESERVES 20 108,768 108,768 RESERVES 21 212,675 205,183  SHAREHOLDERS' FUNDS NON-CURRENT LIABILITIES 22 3,703 5,663				578 3,899
Creditors and accruals       19       8,116       14,617         Current portion of non-current liabilities       22       —       415         Proposed dividend       7       —       2,175         Gold loans, unsecured       20,168       28,923         Bank loans and overdrafts, unsecured       166,009       89,000         NET CURRENT LIABILITIES       (190,220)       (129,865         Financed by:       325,146       319,610         SHARE CAPITAL       20       108,768       108,768         RESERVES       21       212,675       205,183         SHAREHOLDERS' FUNDS       321,443       313,945         NON-CURRENT LIABILITIES       22       3,703       5,663			4,073	5,255
Current portion of non-current liabilities       22       —       419         Proposed dividend       7       —       2,179         Gold loans, unsecured       20,168       28,922         Bank loans and overdrafts, unsecured       166,009       89,000         NET CURRENT LIABILITIES       (190,220)       (129,869         Financed by:         SHARE CAPITAL       20       108,768       108,768         RESERVES       21       212,675       205,183         SHAREHOLDERS' FUNDS       321,443       313,949         NON-CURRENT LIABILITIES       22       3,703       5,663	CURRENT LIABILITIES			
Proposed dividend         7         —         2,175           Gold loans, unsecured         20,168         28,923           Bank loans and overdrafts, unsecured         166,009         89,000           NET CURRENT LIABILITIES         (190,220)         (129,865           325,146         319,610           Financed by:         20         108,768         108,768           RESERVES         21         212,675         205,183           SHAREHOLDERS' FUNDS         321,443         313,949           NON-CURRENT LIABILITIES         22         3,703         5,663			8,116 —	14,611 415
Bank loans and overdrafts, unsecured   166,009   89,000     194,293   135,124     NET CURRENT LIABILITIES   (190,220)   (129,869     325,146   319,610     Financed by:  SHARE CAPITAL   20   108,768   108,768   RESERVES   21   212,675   205,185     SHAREHOLDERS' FUNDS   321,443   313,949     NON-CURRENT LIABILITIES   22   3,703   5,665     SHAREHOLDERS' FUNDS   321,443   313,949     SHAREHOLDERS' FUNDS   321,443	Proposed dividend		_	2,175
NET CURRENT LIABILITIES  (190,220) (129,869  325,146 319,610  Financed by:  SHARE CAPITAL RESERVES  20 108,768 108,768 RESERVES  21 212,675 205,187  SHAREHOLDERS' FUNDS NON-CURRENT LIABILITIES  22 3,703 5,667				28,923 89,000
### Tinanced by:    SHARE CAPITAL			194,293	135,124
Financed by:         SHARE CAPITAL       20       108,768       108,768         RESERVES       21       212,675       205,181         SHAREHOLDERS' FUNDS       321,443       313,949         NON-CURRENT LIABILITIES       22       3,703       5,661	NET CURRENT LIABILITIES		(190,220)	(129,869)
SHARE CAPITAL       20       108,768       108,768         RESERVES       21       212,675       205,183         SHAREHOLDERS' FUNDS       321,443       313,949         NON-CURRENT LIABILITIES       22       3,703       5,663			325,146	319,610
RESERVES       21       212,675       205,183         SHAREHOLDERS' FUNDS       321,443       313,949         NON-CURRENT LIABILITIES       22       3,703       5,663	Financed by:			
SHAREHOLDERS' FUNDS         321,443         313,949           NON-CURRENT LIABILITIES         22         3,703         5,662		20	108,768	108,768
NON-CURRENT LIABILITIES 22 3,703 5,662	RESERVES	21	212,675	205,181
				313,949
AAR 414	NON-CURRENT LIABILITIES	22	3,703	5,661
<u>325,146</u> 319,610			325,146	319,610

Yeung Ping Leung, Howard

Chairman

Tang Yat Sun, Richard

Vice Chairman