



FOUR YEAR FINANCIAL SUMMARY

The extract of the results, assets and liabilities of the Group for the last four years commencing from 1st April, 1997 (being the earliest year of the track record period for the purpose of listing of the Company on 3rd May, 2001), and reclassified as appropriate, are summarized below:

COMBINED INCOME STATEMENTS

The following is a summary of the combined results of operations of the Group for the years ended 31st March, 1998, 1999, 2000 and 2001.

四年財務概要

以下為本集團自一九九七年四月一日(即就本公司於二零零一年五月三日上市之第一年往績記錄期)起計過去四年之業績、資產及負債按情況重新分類之概要如下:

合併損益表

以下為本集團截至一九九八年、一九九九年、二零零零年及二零零一年三月三十一日止年度之合併經營業績概要。

		Years ended 31st March, 截至三月三十一日止年度			
		2001 二零零一年 HK\$'000 千港元	2000 二零零零年 HK\$'000 千港元	1999 一九九九年 HK\$'000 千港元	1998 一九九八年 HK\$'000 千港元
TURNOVER	營業額	354,444	461,246	319,236	238,782
COST OF SALES	銷售成本	(273,441)	(394,551)	(271,981)	(217,554)
GROSS PROFIT	毛利	81,003	66,695	47,255	21,228
GENERAL AND ADMINISTRATIVE EXPENSES	一般及行政開支	(26,136)	(28,786)	(18,885)	(12,949)
PROFIT FROM OPERATIONS	經營溢利	54,867	37,909	28,370	8,279
OTHER REVENUE	其他收益	3,381	7,681	2,882	1,086
INTEREST EXPENSE	利息開支	(1,296)	(1,333)	(1,876)	(807)
PROFIT BEFORE TAXATION	除稅前溢利	56,952	44,257	29,376	8,558
TAXATION	稅項	(8,149)	(7,401)	(4,227)	(1,575)
PROFIT AFTER TAXATION	除稅後溢利	48,803	36,856	25,149	6,983
MINORITY INTERESTS	少數股東權益	(1,608)	(625)	(315)	228
PROFIT ATTRIBUTABLE TO SHAREHOLDERS	股東應佔溢利	47,195	36,231	24,834	7,211
RETAINED PROFITS	保留溢利				
Beginning of year	年初	32,470	16,391	1,576	1,378
DIVIDENDS	股息	(14,380)	(20,152)	(10,019)	(7,013)
RETAINED PROFITS	保留溢利				
End of year	年末	65,285	32,470	16,391	1,576
EARNINGS PER SHARE	每股盈利	28 cents 仙	21 cents 仙	15 cents 仙	4 cents 仙

FINANCIAL SUMMARY
財務概要

COMBINED BALANCE SHEETS

The following is a summary of the combined financial position of the Group as at 31st March, 1998, 1999, 2000 and 2001.

合併資產負債表

以下為本集團於一九九八年、一九九九年、二零零零年及二零零一年三月三十一日之合併財務狀況概要：

		As at 31st March, 於三月三十一日			
		2001 二零零一年 HK\$'000 千港元	2000 二零零零年 HK\$'000 千港元	1999 一九九九年 HK\$'000 千港元	1998 一九九八年 HK\$'000 千港元
NON-CURRENT ASSETS	非流動資產				
Equipment	設備	797	549	600	990
Investment property	投資物業	—	4,800	8,144	8,144
Total non-current assets	非流動資產總值	797	5,349	8,744	9,134
CURRENT ASSETS	流動資產				
Inventories	存貨	6,016	6,508	8,329	383
Amount due from customers for contract work	應收客戶之合約工程款項	6,358	34,275	16,725	5,771
Retention money receivable	應收保留金	14,868	17,103	13,385	7,352
Accounts receivable, net	應收賬款淨額	24,046	80,398	77,026	67,386
Amount due from a director	應收董事之款項	—	90	12,482	—
Amounts due from related companies	應收關連公司之款項	—	35,495	18,004	22,623
Prepayment, deposits and other current assets	預付款項、按金及其他流動資產	9,118	7,991	10,670	2,525
Tax recoverable	可收回稅項	445	—	1,642	2,674
Other investments	其他投資	—	40,367	17,842	2,357
Pledged deposits	已抵押存款	53,051	17,439	14,180	4,089
Cash and bank balances	現金及銀行存款	14,060	7,093	35,149	9,160
Total current assets	流動資產總值	127,962	246,759	225,434	124,320



FINANCIAL SUMMARY

財務概要

		As at 31st March, 於三月三十一日			
		2001 二零零一年 HK\$'000 千港元	2000 二零零零年 HK\$'000 千港元	1999 一九九九年 HK\$'000 千港元	1998 一九九八年 HK\$'000 千港元
CURRENT LIABILITIES	流動負債				
Accounts payable	應付賬款	11,189	35,199	24,032	14,115
Amounts due to customers for contract work	應付客戶之合約工程 款項	41	526	17,920	6,705
Retention money payable	應付保留金	7,780	9,743	7,423	3,347
Bills payable	應付票據	2,029	40,133	22,983	21,776
Dividend payable	應付股息	—	4,800	—	—
Provision for taxation	稅項撥備	3,724	2,271	1,158	538
Amount due to a director	應付董事之款項	—	—	—	195
Loan from a director	董事之貸款	—	—	4,129	4,129
Amount due to a related company	應付關連公司 之款項	95	7,642	15,180	301
Short-term bank loans	短期銀行貸款	4,827	14,991	8,696	96
Other unsecured loan from a minority shareholder of a subsidiary	附屬公司少數股東 之其他無抵押貸款	—	—	2,500	2,500
Accruals and other payables	應計及其他應付款項	15,828	76,644	87,918	58,588
Bank overdrafts	銀行透支	2,589	7,210	7,182	1,012
Total current liabilities	流動負債總額	48,102	199,159	199,121	113,302
NET CURRENT ASSETS	流動資產淨值	79,860	47,600	26,313	11,018
TOTAL ASSETS LESS CURRENT LIABILITIES	資產總值減流動負債	80,657	52,949	35,057	20,152
NON-CURRENT LIABILITIES	非流動負債				
Loan from a director	董事貸款	—	4,129	—	—
Long-term unsecured loan from a minority shareholder of a subsidiary	附屬公司少數股東之 無抵押長期貸款	—	2,500	—	—
Long-term secured bank loan	有抵押長期銀行貸款	—	—	5,073	5,301
Total non-current liabilities	非流動負債總額	—	6,629	5,073	5,301
MINORITY INTERESTS	少數股東權益	—	626	369	51
NET ASSETS	資產淨值	80,657	45,694	29,615	14,800
CAPITAL AND RESERVES	股本及儲備				
Issued and fully paid up capital	已發行及繳足股本	13,524	13,224	13,224	13,224
Retained profits	保留溢利	67,133	32,470	16,391	1,576
SHAREHOLDERS' EQUITY	股東權益	80,657	45,694	29,615	14,800