

The following unaudited condensed consolidated financial statements as at and for the six-month period ended 30th June 2001 have been prepared in accordance with International Accounting Standards ("IAS"), together with the corresponding figures for 2000:

BEIJING DATANG POWER GENERATION COMPANY LIMITED
CONDENSED CONSOLIDATED BALANCE SHEET (Unaudited)
AS AT 30TH JUNE 2001

(Amounts expressed in thousands of Renminbi ("Rmb"))

	Note	30th June 2001	31st December 2000
ASSETS			
Non-current assets			
Property, plant and equipment, net		15,702,169	14,719,850
Investment in an associate	3	30,000	30,000
Available for sale investments	4	53,020	46,020
Goodwill		53,132	55,929
Deferred housing benefits		225,182	229,518
		<u>16,063,503</u>	<u>15,081,317</u>
Current assets			
Inventories		270,036	257,700
Other receivables and current assets		120,038	133,460
Due from related parties	5	295,077	277,463
Government bonds held for trading		140,477	41,185
Short-term bank deposits for over three months		3,022,174	2,987,114
Cash and cash equivalents	11(b)	796,815	1,207,906
		<u>4,644,617</u>	<u>4,904,828</u>
Total assets		<u><u>20,708,120</u></u>	<u><u>19,986,145</u></u>



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 CONDENSED CONSOLIDATED BALANCE SHEET (Unaudited)
 AS AT 30TH JUNE 2001

(Amounts expressed in thousands of Rmb)

	Note	30th June 2001	31st December 2000
EQUITIES AND LIABILITIES			
Equity			
Share capital		5,162,849	5,162,849
Reserves		7,979,722	7,767,727
Total equity		13,142,571	12,930,576
Minority interests		425,900	403,462
Non-current liabilities			
Long-term bank loans	11(c)	4,370,582	4,350,824
Long-term loans payable to shareholders	11(d)	5,660	5,660
Other long-term loan	11(c)	270,612	270,612
		4,646,854	4,627,096

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	Note	30th June 2001	31st December 2000
Current liabilities			
Accounts payable and accrued liabilities	6	1,559,955	1,159,286
Short-term bank loans	11(c)	265,000	—
Short-term loans payable to NCPG Finance Company Ltd.	11(d)	224,600	190,000
Current portion of long-term bank loans	11(c)	175,500	204,000
Current portion of long-term loans payable to shareholders	11(d)	5,660	5,660
Current portion of other long-term loan	11(c)	29,586	51,987
Taxes payable		232,494	414,078
		<u>2,492,795</u>	<u>2,025,011</u>
Total liabilities		<u>7,139,649</u>	<u>6,652,107</u>
Total equity and liabilities		<u>20,708,120</u>	<u>19,986,145</u>

