

### III. Movements in the Share Capital and Shareholding Structure

#### 1. MOVEMENTS IN SHARE CAPITAL OF THE COMPANY FOR THE REPORTING PERIOD

	At the beginning of period	<i>Unit: shares</i> At the end of period
1. Unlisted shares including:		
State-owned shares	4,034,560,000	4,034,560,000
Legal person shares	87,810,000	87,810,000
Unlisted shares in total	4,122,370,000	4,122,370,000
2. Listed shares including:		
Domestically-listed Renminbi ordinary shares	600,000,000	600,000,000
Overseas-listed foreign shares	1,732,930,000	1,732,930,000
Listed shares in total	2,332,930,000	2,332,930,000
3. Shares in total	6,455,300,000	6,455,300,000

There was no movement in the share capital of the Company during the period.

#### 2. SHAREHOLDING STRUCTURE

(1) As at 30 June 2001, the Company had a total of 249,036 shareholders, of which 243,493 were A share shareholders and 5,543 were H share shareholders.

(2) Shareholding of the Ten Largest Shareholders as at 30 June 2001:

A: Magang (Group) Holding Company Limited, originally named as Maanshan Magang Holding Company (the "Holding"), held 4,081,780,000 A shares of the Company (representing approximately 63.23% of the total share capital of the Company), of which 4,034,560,000 shares A share were held on behalf of the State (representing approximately 62.5% of the total share capital of the Company) and also 47,220,000 were legal person A shares (representing approximately 0.73% of the total share capital of the Company). The legal representative is Mr. Gu Jianguo.

Scope of operations: mining and sorting of mineral products; construction engineering design; construction; property development; integrated technology service; domestic trading; food and beverages; production services; mechanical and electrical equipment manufacturing; and metal products.

B: HKSCC Nominees Limited held 1,559,726,000 H shares, representing approximately

24.16% of the total share capital of the Company.

Other shareholders who were among the 10 largest shareholders of the Company as at 30 June 2001 were as follows:

<b>Name of shareholders</b>	<b>Number of shares held</b> <i>share</i>	<b>Percentage of the total share capital</b> %	<b>Nature</b>
HSBC Nominees Limited	26,460,000	0.410	H share
上海金隆實業有限公司	9,800,000	0.152	Legal person share
山證總部	5,269,046	0.082	Circulated share
中國人民保險公司安徽省分公司	3,000,000	0.046	Circulated share
航空公司	3,000,000	0.046	Circulated share
興和基金	1,855,201	0.029	Circulated share
HSBC Nominees Limited A/C-17	1,400,000	0.022	H share
Chekiang First Bank (Nominees) Ltd	1,380,000	0.021	H share

Notes: (1) There is no connected relationship among the beneficial shareholders of the 10 largest shareholders.

(2) Shares held by shareholders holding over 5% (5% inclusive) of the Company are not pledged or frozen.

### **3. DIRECTORS, SUPERVISORS AND SENIOR MANAGEMENT OF THE COMPANY**

The number of shares held by directors, supervisors and senior management at period end remained the same as the number of shares held by them on 31 December 2000.