

1. 購買、出售或贖回證券

於截至二零零一年六月三十日止六個月期間，本公司一間主要附屬公司香港華人銀行有限公司購回並註銷價值17,200,000美元（約133,300,000港元）於盧森堡證券交易所上市、二零零七年到期之無優先權浮息票據。除此項購回外，本公司或其任何附屬公司於該期間並無購買、出售或贖回本集團之上市證券。

2. 董事在本公司及相聯法團之證券權益

於二零零一年六月三十日，本公司董事在本公司及其相聯法團（按證券（披露權益）條例（「披露權益條例」）之定義）股本或債務證券中擁有已登記於本公司按披露權益條例第29條規定而存置之登記冊中之權益，或根據上市公司董事進行證券交易的標準守則（「標準守則」）已知會本公司及香港聯合交易所有限公司（「聯交所」）之權益如下：

1. 本公司

				每股面值1.00港元之本公司股份數目
				Number of shares of HK\$1.00 each in the Company
姓名	權益類別	Name	Type of interest	
李文正	附註(i)	Mochtar Riady	Note (i)	794,487,743
李白	附註(i)	James Riady	Note (i)	794,487,743
李宗	附註(i)	Stephen Riady	Note (i)	794,487,743
李永鴻	個人	Lee Wing Hung, Raymond	Personal	4,700,000
李聯煒	個人 家屬	Lee Luen Wai, John	Personal Family	200 200

2. 力寶有限公司（「力寶」）

				每股面值0.10港元之力寶股份數目
				Number of shares of HK\$0.10 each in Lippo
姓名	權益類別	Name	Type of interest	
李文正	附註(i)及(ii)	Mochtar Riady	Notes (i) and (ii)	248,297,776
李白	附註(i)及(ii)	James Riady	Notes (i) and (ii)	248,297,776
李宗	附註(i)及(ii)	Stephen Riady	Notes (i) and (ii)	248,297,776
李聯煒	個人	Lee Luen Wai, John	Personal	825,000

1. Purchase, sale or redemption of securities

During the six-month period ended 30 June 2001, The Hongkong Chinese Bank Limited, a principal subsidiary of the Company, repurchased and cancelled US\$17.2 million (approximately HK\$133.3 million) of subordinated floating rate notes due 2007 which were listed on the Luxembourg Stock Exchange. Save for this repurchase, there were no purchase, sale or redemption of the Group's listed securities by the Company or any of its subsidiaries during the period.

2. Directors' interest in the securities of the Company and associated corporations

At 30 June 2001, the interests of the Directors of the Company in the equity or debt securities of the Company and its associated corporations (within the meaning of the Securities (Disclosure of Interests) Ordinance (the "SDI Ordinance")) as recorded in the register maintained by the Company under Section 29 of the SDI Ordinance or as notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to the Model Code for Securities Transactions by Directors of Listed Companies (the "Model Code") were as follows:

1. The Company**2. Lippo Limited ("Lippo")**

OTHER SUPPLEMENTARY INFORMATION

其他補充資料

2. 董事在本公司及相聯法團之證券權益 (續)

3. 力寶華潤有限公司 (「力寶華潤」)

2. Directors' interest in the securities of the Company and associated corporations (continued)

3. Lippo China Resources Limited ("LCR")

姓名	權益類別	Name	Type of interest	每股面值0.10港元 之力寶華潤股份數目 Number of shares of HK\$0.10 each in LCR	可認購每股面值0.10港元 之力寶華潤股份 之認股權證數額 Amount of warrants to subscribe for shares of HK\$0.10 each in LCR
李文正	附註(i)、(ii)及(iii)	Mochtar Riady	Notes (i), (ii) and (iii)	6,141,720,389	HK\$233,423,940.75
李白	附註(i)、(ii)及(iii)	James Riady	Notes (i), (ii) and (iii)	6,141,720,389	HK\$233,423,940.75
李宗	附註(i)、(ii)及(iii)	Stephen Riady	Notes (i), (ii) and (iii)	6,141,720,389	HK\$233,423,940.75

附註：

(i) 於二零零一年六月三十日，Lippo Cayman Limited (「Lippo Cayman」) 直接及間接實益擁有本公司每股面值1.00港元之股份794,487,743股，約佔本公司已發行股本58.8%。Lippo Cayman由Lanius Limited (「Lanius」) 全資擁有，而Lanius為一項受益人包括李文正博士、李白先生、李宗先生及彼等各自之家族成員之信託之受託人。

(ii) 於二零零一年六月三十日，Lippo Cayman及透過其全資附屬公司Lippo Capital Limited (「Lippo Capital」)、J & S Company Limited及Huge Returns Limited直接及間接實益擁有力寶華潤每股面值0.10港元之股份248,297,776股，約佔力寶華潤已發行股本56.7%。

(iii) 於二零零一年六月三十日，力寶間接實益擁有力寶華潤每股面值0.10港元之股份6,141,720,389股，約佔力寶華潤已發行股本66.7%。力寶亦間接實益擁有力寶華潤認購價值合共為233,423,940.75港元之認股權證。

(iv) 於二零零一年六月三十日，力寶華潤透過其全資附屬公司HKCB Corporation Limited及其非全資附屬公司香港華人銀行有限公司間接實益擁有力寶華潤認購價值合共為168,746,038股，約佔建屋貸款已發行股本75.0%。

Notes:

(i) At 30 June 2001, Lippo Cayman Limited ("Lippo Cayman") was directly and indirectly beneficially interested in 794,487,743 shares of HK\$1.00 each in the Company, representing approximately 58.8% of the issued share capital of the Company. Lippo Cayman is wholly owned by Lanius Limited ("Lanius"), the trustee of a trust, the beneficiaries of which include Dr Mochtar Riady, Mr James Riady, Mr Stephen Riady and their respective family members.

(ii) At 30 June 2001, Lippo Cayman, and through its wholly-owned subsidiaries, Lippo Capital Limited ("Lippo Capital"), J & S Company Limited and Huge Returns Limited, was directly and indirectly beneficially interested in 248,297,776 shares of HK\$0.10 each in Lippo, representing approximately 56.7% of the issued share capital of Lippo.

(iii) At 30 June 2001, Lippo was indirectly beneficially interested in 6,141,720,389 shares of HK\$0.10 each in LCR, representing approximately 66.7% of the issued share capital of LCR. Lippo was also indirectly beneficially interested in warrants of LCR with an aggregate subscription value of HK\$233,423,940.75.

(iv) At 30 June 2001, LCR, through its wholly-owned subsidiary, HKCB Corporation Limited, and its non wholly-owned subsidiary, The Hongkong Chinese Bank, Limited, was indirectly beneficially interested in 168,746,038 shares of HK\$1.00 each in The Hong Kong Building and Loan Agency Limited ("HKBLA"), representing approximately 75.0% of the issued share capital of HKBLA.

2. 董事在本公司及相聯法團之證券權益 (續)

附註：

- (v) 於二零零一年六月三十日，李文正博士、李白先生及李宗先生被視為擁有本公司之相聯法團光亞科技有限公司（「光亞科技」）每股面值0.10港元之股份3,973,997,724股。
- (vi) 於二零零一年六月三十日，李聯煒先生擁有光亞科技每股面值0.10港元之股份230,000股及被視為擁有光亞科技之聯營公司KeyTrend Technology Holdings Limited每股面值1.00美元之股份300,000股。
- (vii) 按披露權益條例之條款，李文正博士、李白先生及李宗先生亦被視為擁有透過Lippo Cayman而持有於本公司相聯法團股本中之權益。

除上文所述及由一名董事僅以非實益之方式持有於一間附屬公司之資格股外，於二零零一年六月三十日，本公司之董事或行政總裁並無在本公司或其任何相聯法團之任何股本或債務證券中擁有已登記於本公司按披露權益條例第29條規定而存置之登記冊中之權益，或根據標準守則已知會本公司及聯交所之權益。

於二零零一年六月三十日，本公司董事李聯煒先生持有於一九九七年六月二十三日按力寶華潤採納之僱員購股權計劃（「力寶華潤計劃」）以1.00港元代價授出之購股權1,500,000份。該等購股權可於二零零七年六月二十三日或之前按照力寶華潤計劃之規條行使。每份該等購股權之持有人可按下行使價每股0.883港元（可予調整）認購力寶華潤每股面值0.10港元之股份六股。故此，李聯煒先生可認購力寶華潤股份9,000,000股。於期內，李聯煒先生並無行使該等購股權。

2. Directors' interest in the securities of the Company and associated corporations (continued)

Notes:

- (v) At 30 June 2001, Dr Mochtar Riady, Mr James Riady and Mr Stephen Riady were deemed to be interested in 3,973,997,724 shares of HK\$0.10 each in AcrossAsia Multimedia Limited ("AAM"), an associated corporation of the Company.
- (vi) At 30 June 2001, Mr Lee Luen Wai, John was interested in 230,000 shares of HK\$0.10 each in AAM and was deemed to be interested in 300,000 shares of US\$1.00 each in KeyTrend Technology Holdings Limited, an associate of AAM.
- (vii) Dr Mochtar Riady, Mr James Riady and Mr Stephen Riady were also deemed to be interested in the share capital of the associated corporations of the Company held through Lippo Cayman under the provisions of the SDI Ordinance.

Apart from the foregoing and the holding by a Director of qualifying shares in a subsidiary solely in a non-beneficial capacity, none of the Directors or the chief executive of the Company were interested in any equity or debt securities of the Company or any of its associated corporations at 30 June 2001 as recorded in the register maintained by the Company under Section 29 of the SDI Ordinance or as notified to the Company and the Stock Exchange pursuant to the Model Code.

At 30 June 2001, Mr Lee Luen Wai, John, a Director of the Company, held 1,500,000 options granted to him on 23 June 1997 at a consideration of HK\$1.00 under the Share Option Scheme for Employees adopted by LCR (the "LCR Scheme"). Such options can be exercised on or before 23 June 2007 in accordance with the rules of the LCR Scheme. Holder of each such option is entitled to subscribe for six shares of HK\$0.10 each in LCR at an exercise price of HK\$0.883 per share (subject to adjustment). Accordingly, Mr Lee Luen Wai, John is entitled to subscribe for 9,000,000 shares in LCR. No options had been exercised by Mr Lee Luen Wai, John during the period.

2. 董事在本公司及相聯法團之證券權益 (續)

於二零零一年一月一日，本公司董事李文正博士持有購股權，可按行使價每股3.28港元認購光亞科技每股面值0.10港元之股份8,273,000股。由於李文正博士從二零零一年五月十四日起辭任光亞科技董事一職，故其於光亞科技可認購6,618,400股之購股權已告無效。因此，於二零零一年六月三十日，李文正博士持有購股權，可按行使價每股3.28港元認購餘下1,654,600股光亞科技股份，該購股權可由二零零一年一月十四日起至二零零一年十一月十四日止於指定期間內行使指定部份。於期內，李文正博士並無行使該購股權。

除上文所述外，於期內，本公司之董事或行政總裁或彼等之配偶或18歲以下之子女並無獲授或行使任何權利以認購本公司或其任何相聯法團之任何股本或債務證券。

2. Directors' interest in the securities of the Company and associated corporations (continued)

At 1 January 2001, Dr Mochtar Riady, a Director of the Company, had an option to subscribe for 8,273,000 shares of HK\$0.10 each in AAM at an exercise price of HK\$3.28 per share. Due to his resignation as a director of AAM with effect from 14 May 2001, his option to subscribe for 6,618,400 shares in AAM had lapsed. Therefore, at 30 June 2001, an option to subscribe for 1,654,600 shares in AAM remained exercisable by Dr Mochtar Riady at HK\$3.28 per share in specific parts within specific periods starting from 14 January 2001 and expiring on 14 November 2001. No options had been exercised by Dr Mochtar Riady during the period.

Apart from the foregoing, none of the Directors or the chief executive of the Company, nor their spouses or children under 18 years of age, were granted or had exercised any rights to subscribe for any equity or debt securities of the Company or any of its associated corporations during the period.

3. 主要股東

於二零零一年六月三十日，根據本公司按披露權益條例第16(1)條規定而存置之主要股東登記冊，以下為直接或間接擁有本公司已發行股本10%或以上權益之人士（本公司董事或行政總裁除外）：

3. Substantial shareholders

According to the register of substantial shareholders maintained by the Company under Section 16(1) of the SDI Ordinance, the persons (other than a Director or chief executive of the Company) who were, directly or indirectly, interested in 10% or more of the issued share capital of the Company at 30 June 2001 were as follows:

名稱 Name	每股面值1.00港元 之本公司股份數目 Number of shares of HK\$1.00 each in the Company	概約 百分比 Approximate percentage	附註 Notes
Lanius	794,487,743	58.8	(i), (ii)
Lippo Cayman	794,487,743	58.8	(i), (iii)
Lippo Capital	794,428,440	58.8	(iv)
力寶 Lippo	794,428,440	58.8	(iv)
First Tower Corporation ("First Tower")	794,428,440	58.8	(iv)
Skyscraper Realty Limited ("Skyscraper")	794,428,440	58.8	(iv)
力寶華潤 LCR	794,428,440	58.8	(iv)
Lippo CRE (Financial Services) Limited ("Lippo CRE")	794,428,440	58.8	(iv)
中國華潤總公司（「華總」） China Resources National Corp. ("CRNC")	879,780,311	65.1	(v)
華潤（集團）有限公司（「華潤」） China Resources (Holdings) Company Limited ("CRH")	879,780,311	65.1	(v)
華潤創業有限公司（「華創」） China Resources Enterprise, Limited ("CRE")	873,318,440	64.6	(v)

3. 主要股東 (續)

附註：

- (i) 此等權益與上文「董事在本公司及相聯法團之證券權益」一節所披露之李文正博士、李白先生及李宗先生於本公司之權益相同。
- (ii) 根據披露權益條例第8條，Lanius被視為於本公司股本中擁有與Lippo Cayman相同之權益。Lippo Cayman為Lanius之全資附屬公司。
- (iii) Lippo Cayman於本公司股本中之權益包括Lippo Capital之權益。Lippo Capital為Lippo Cayman之全資附屬公司。
- (iv) 根據披露權益條例第8條，Lippo Capital、力寶、First Tower、Skyscraper及力寶華潤均被視為於本公司股本中擁有與Lippo CRE相同之權益。Lippo CRE為本公司之直接控股公司。
- (v) 根據披露權益條例第8條，華總被視為於本公司股本中擁有與華潤相同之權益。華潤為華總之全資附屬公司。華潤於本公司股本中之權益包括華創之權益。華創為華潤之附屬公司。華創於本公司股本中之權益包括Lippo CRE之權益。
- (vi) 於二零零一年六月三十日，根據一項股份抵押安排，Lippo Cayman已將其於Lippo Capital所持有之49%股權抵押予捷橋財務有限公司。捷橋財務有限公司為新鴻基有限公司之全資附屬公司。AP Emerald Limited持有新鴻基有限公司已發行股本超過三分之一。AP Emerald Limited為秀冠有限公司之全資附屬公司，而秀冠有限公司則為聯合地產(香港)有限公司之全資附屬公司。聯合地產(香港)有限公司為聯合集團有限公司之附屬公司。

4. 中期股息

董事會已議決宣佈派發截至二零零一年六月三十日止六個月之中期股息每股1.50港仙(二零零零年：1.75港仙)，總數為20,273,000港元(二零零零年：23,652,000港元)，將於二零零一年九月二十一日派發予在二零零一年九月十四日名列本公司股東名冊上之股東。

3. Substantial shareholders (continued)

Notes:

- (i) These interests are the same as the interests of Dr Mochtar Riady, Mr James Riady and Mr Stephen Riady in the Company as disclosed in the above section headed "Directors' interests in the securities of the Company and associated corporations".
- (ii) By virtue of Section 8 of the SDI Ordinance, Lanius was deemed to have the same interest in the share capital of the Company as Lippo Cayman, a wholly-owned subsidiary of Lanius.
- (iii) Lippo Cayman's interests in the share capital of the Company included the interest of Lippo Capital, a wholly-owned subsidiary of Lippo Cayman.
- (iv) By virtue of Section 8 of the SDI Ordinance, Lippo Capital, Lippo, First Tower, Skyscraper and LCR were deemed to have the same interest in the share capital of the Company as Lippo CRE, the immediate holding company of the Company.
- (v) By virtue of Section 8 of the SDI Ordinance, CRNC was deemed to have the same interest in the share capital of the Company as CRH, a wholly-owned subsidiary of CRNC. CRH's interests in the share capital of the Company included the interest of CRE, a subsidiary of CRH. CRE's interests in the share capital of the Company included the interest of Lippo CRE.
- (vi) At 30 June 2001, Lippo Cayman had, under a share mortgage, charged 49% of its interest in Lippo Capital to Ranbridge Finance Limited, a wholly-owned subsidiary of Sun Hung Kai & Co. Limited. AP Emerald Limited holds more than one-third of the issued share capital of Sun Hung Kai & Co. Limited. AP Emerald Limited is a wholly-owned subsidiary of Grace Crown Limited, which in turn is a wholly-owned subsidiary of Allied Properties (H.K.) Limited. Allied Properties (H.K.) Limited is a subsidiary of Allied Group Limited.

4. Interim dividend

The Directors have resolved to declare the payment of an interim dividend of HK1.50 cents (2000: HK1.75 cents) per share amounting to HK\$20,273,000 (2000: HK\$23,652,000) for the six-month period ended 30 June 2001, which will be payable on 21 September 2001 to the shareholders whose names appear on the Company's Register of Members on 14 September 2001.

5. 截止過戶

本公司將由二零零一年九月七日至二零零一年九月十四日(包括首尾兩天)暫停辦理股東登記,在該期間將不會登記任何股份之轉讓。如欲獲得截至二零零一年六月三十日止六個月之中期股息者,須將所有股份轉讓文件連同有關之股票及過戶表格,於二零零一年九月六日下午四時前交回本公司於香港之股份過戶登記分處登捷時有限公司,地址為香港中環夏慤道10號和記大廈4樓。

6. 遵守最佳應用守則

並無董事知悉任何資料足以合理顯示本公司於截至二零零一年六月三十日止六個月期間內任何時間未有遵守上市規則附錄十四所載之最佳應用守則,惟除非執行董事之任期並無訂明,而此乃根據本公司章程細則第87條之規定,訂明董事須於本公司之股東週年大會上輪值告退。

7. 遵守披露規定

本集團已完全遵守由香港金融管理專員於二零零一年六月發出之「於香港註冊認可機構中期財務資料披露」指引所載之披露規定。

8. 審閱中期報告

作為其中一項積極邁向良好公司管治方向之行動,本公司成立了一個審核委員會,並以書面列出其職權範圍。

根據主板上市規則附錄十六第39段之規定,本中期報告已經由審核委員會審閱。

承董事會命
香港華人銀行集團有限公司
李永鴻
董事總經理兼行政總裁

香港,二零零一年八月十五日

5. Closure of Register of Members

The Register of Members of the Company will be closed from 7 September 2001 to 14 September 2001 (both dates inclusive), during which period no transfer of shares will be registered. In order to qualify for the interim dividend for the six-month period ended 30 June 2001, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with Tengis Limited, the Company's Branch Registrars in Hong Kong, at 4/F, Hutchison House, 10 Harcourt Road, Central, Hong Kong not later than 4:00 p.m. on 6 September 2001.

6. Compliance with Code of Best Practice

None of the Directors is aware of information that would reasonably indicate that the Company is not, or was not for any part of the period during the six-month period ended 30 June 2001, in compliance with the Code of Best Practice as set out in Appendix 14 of the Main Board Listing Rules, except that non-executive Directors were not appointed for a specific term but are subject to retirement by rotation at the Company's annual general meetings in accordance with bye-law 87 of the Company's Bye-laws.

7. Compliance with disclosure requirements

The Group has fully complied with the disclosure requirements set out in the guideline entitled "Recommendations on Interim Financial Disclosure by Authorized Institutions Incorporated in Hong Kong" issued by the Hong Kong Monetary Authority in June 2001.

8. Review of interim report

As part of the initiatives towards good corporate governance, the Company has established an Audit Committee, which authority and duties are laid down in written terms of reference.

This interim report has been reviewed by the Audit Committee in accordance with the requirements of paragraph 39 of Appendix 16 to the Main Board Listing Rules.

By Order of the Board
The HKCB Bank Holding Company Limited
Lee Wing Hung, Raymond
Managing Director and Chief Executive

Hong Kong, 15 August 2001