

SHAREHOLDING AND CHANGE OF SHARE CAPITAL STRUCTURE

1. Share capital structure

As at 30 June 2001, the Company has not made any arrangements for bonus issue, placing of shares or issue of new shares. During the Period, the issued share capital of the Company was RMB400,000,000 divided into 400,000,000 shares of par value of RMB1.00 each.

2. Shareholdings of substantial shareholders

As at 30 June 2001, the largest shareholder of the Company was China PTIC Information Industry Corporation holding 240,000,000 issued state-owned legal person shares, representing 60% of the total issued share capital of the Company. At the end of the Period, HKSCC Nominees Limited held 157,541,999 H shares, representing 39.39% of the total issued share capital of the Company.

3. Shareholdings of the directors and supervisors

At any time during the Period, none of the directors or supervisors of the Company, their spouses and their children under 18 years old held or beneficially owned any equity or debt securities of the Company or any of its associated corporations (as defined in the Securities (Disclosure of Interests) Ordinance) nor were they granted the right to purchase any equity or debt securities of the Company or any other associated corporation, and there were no circumstances in which any such right was exercised by any of such persons.

4. Purchase, sale and repurchase of listed securities

During the Period, none of the Company's listed securities was purchased, sold, repurchased or cancelled by the Company or any of its subsidiaries.

5. Convertible securities, share options, warrants and similar instruments

During the Period, the Company did not issue any convertible securities, share options, warrants or similar instruments.