

■ *CITIC Pacific is focused on providing basic infrastructure through tunnels, bridges, power stations, airlines and increasingly communications. These businesses contributed about 73% to first half 2001 profits. Our operations are substantially all based in Hong Kong and Mainland China.*

中信泰富透過隧道、橋樑、發電廠、航空及比重日漸提高的信息業，專注於提供基本建設。此等業務提供於二零零一年上半年之溢利約73%。本公司之業務大部份在香港及中國大陸。

■ *CITIC Pacific is incorporated, headquartered and its shares are listed in Hong Kong. Our largest (29%) shareholder is CITIC, established in Beijing.*

中信泰富在香港註冊成立，總部設於香港，其股份亦在香港上市。本公司之最大股東（佔29%）為在北京成立之中信。

■ *In the first half of 2001 the highlights of our performance were:*

以下為本公司於二零零一年上半年之業績概要：

<i>in HK\$ million</i>	<b>2001</b> Six months to 30 June 截至六月三十日止六個月	2000	<i>Change</i> 變動	
				以港幣百萬元計算
<b>Profit Attributable to Shareholders</b>	<b>1,500</b>	1,399	7%	<b>股東應佔溢利</b>
<b>EBITDA</b>	<b>2,458</b>	2,447	0%	<b>不包括利息支出、稅項、折舊及攤銷之總盈利</b>

<i>Per Share (HK\$)</i>				每股 (港幣元)
<b>Earnings</b>	<b>0.683</b>	0.637	7%	<b>盈利</b>
<b>Interim Dividend</b>	<b>0.20</b>	0.20	0%	<b>中期股息</b>

<i>in HK\$ million</i>	30 June 六月三十日	31 December 十二月三十一日		以港幣百萬元計算
<b>Shareholders' Funds</b>	<b>41,595</b>	41,304	1%	<b>股東資金</b>
<b>Net Debt<sup>1</sup></b>	<b>11,457</b>	10,508	9%	<b>淨負債<sup>1</sup></b>
<b>Net Debt to Total Capital %<sup>2</sup></b>	<b>21%</b>	19%		<b>淨負債佔資本總額%<sup>2</sup></b>

<sup>1</sup> Net debt is total debt (short and long term loans, notes and bonds) less bank deposits.

<sup>1</sup> 淨負債為負債總額（短期及長期貸款、票據及債券）減銀行存款。

<sup>2</sup> Total Capital is Shareholders' equity (Shareholders' funds + unimpaired goodwill written off to reserves) plus net debt.

<sup>2</sup> 資本總額為股東權益（股東資金 + 儲備中沒有減值之商譽撇銷）加淨負債。