China Everbright Limited

中國光大控股有限公司

SUBSTANTIAL SHAREHOLDERS

As at 30th June, 2001, the following interests in 10% or more in the issued share capital of the Company have been notified to the Company and recorded in the register required to be kept under section 16(1) of the SDI Ordinance:

| Name of shareholder | No. of shares beneficially held | % of total issued shares |
|--|------------------------------------|-----------------------------|
| China Everbright Holdings Company Limited (Note) | 867,119,207 | 55.52 |
| Datten Investments Limited (Note) | 867,119,207 | 55.52 |
| Honorich Holdings Limited | 867,119,207 | 55.52 |

Note: Honorich Holdings Limited ("Honorich") is wholly-owned by Datten Investments Limited ("Datten") which in turn is a wholly-owned subsidiary of China Everbright Holdings Company Limited ("Holdings"). Accordingly, Datten and Holdings are deemed to have the same interests in the shares of the Company as Honorich.