

The Board of Directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) is pleased to present the interim report and condensed accounts of the Company and its subsidiaries (the “Group”) for the six months ended June 30, 2001 (the “Period”). The consolidated results, consolidated cash flow statement and consolidated statement of recognized gains and losses of the Group for the Period, and the consolidated balance sheet of the Group as at June 30, 2001, all of which are unaudited and condensed, along with selected explanatory notes, are set out on pages 3 to 12 of this report.

CONDENSED CONSOLIDATED PROFIT AND LOSS ACCOUNT

	<i>Note</i>	Unaudited	
		Six months ended	
		June 30,	
		2001	2000
		HK\$'000	HK\$'000
Turnover	2		
Proceeds from sale of trading securities		30,002	27,971
Cost of sales		25,750	22,218
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Realised gain on sale of trading securities		4,252	5,753
Unrealised holding gain on trading securities		482	787
Other revenues	2	2,046	2,559
Administrative expenses		(4,521)	(2,990)
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Profit before taxation	3	2,259	6,109
Taxation	4	(13)	(521)
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Profit attributable to shareholders		2,246	5,588
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Basic earnings per share (cents)	5	2.25	5.59
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Fully diluted earnings per share (cents)	5	2.23	5.54
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