

Goldlion Holdings Limited

CLOSURE OF REGISTER OF MEMBER

Register of Members of the Company will be closed from 10th October 2001 to 12th October 2001 (both days inclusive), during which period no transfer will be effected.

In order to qualify for the abovementioned interim dividend, all transfers accompanied by the relevant shares certificates must be lodged by 4:00 p.m. on Tuesday, 9th October 2001 with the Company's Registrars, Central Registration Hong Kong Limited, at 17th floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.