

Goldlion Holdings Limited

SUBSTANTIAL SHAREHOLDERS

As at 30th June 2001, the register of substantial shareholders maintained under section 16(1) of the SDI Ordinance shows that the Company has been notified of the following substantial shareholders' interests, being 10% or more of the Company's issued share capital. These interests are in addition to those disclosed above in respect of the Directors and chief executives.

Name of holder of securities	Type of securities	Securities held for (Note)		Others Number	Total number
		Gold Trustee Holding Corporation Number	Silver Trustee Holding Corporation Number		
HSBC Holdings plc	Shares of \$0.10 each	339,530,000	163,630,750	6,000	503,166,750
Silver Disk Limited	Shares of \$0.10 each	-	-	95,742,000	95,742,000

Note: HSBC Holdings plc held shares for Gold Trustee Holding Corporation and Silver Trustee Holding Corporation as set out above. Gold Trustee Holding Corporation and Silver Trustee Holding Corporation act as trustees, respectively, for the Gold Unit Trust and the Silver Unit Trust, which units (other than 2 units each of which are beneficially owned by Dr. Tsang Hin Chi and Mdm. Wong Lei Kuan respectively) are beneficially owned by the Tsang Family Trust.