

## INTERIM RESULTS FOR SIX MONTHS ENDED 30 JUNE 2001

The directors (the "Directors") of RoadShow Holdings Limited (the "Company" or "RoadShow") have the pleasure of presenting the unaudited profit and loss account of the Company and its subsidiaries (collectively referred to as the "Group") for the six months ended 30 June 2001 ("the period") and the unaudited consolidated balance sheet of the Group as at 30 June 2001, together with the comparative figures at 31 December 2000.

The first half of this financial year was highly satisfactory for the Group, with a very successful initial public offering in Hong Kong ("Hong Kong Offering") with 156 times over subscription. The Hong Kong Offering and the International placing ("Global Offering") together with the over-allotment option exercised by the underwriters on 18 July 2001 raised approximately HK\$588.8 million (before expenses) for the Group to fund its expansion on multi-media on-board ("MMOB") business. In January 2001, there were only 200 transit vehicles equipped with MMOB system. At 30 June 2001, a total of 2,100 transit vehicles were equipped with MMOB system with 2 million captive audiences daily.