

SHARE OPTIONS

On 11 April 2001 and 7 June 2001 RoadShow's Pre-Listing Share Option Scheme and Share Option Scheme (the "Schemes") were approved by the then shareholders under which the Directors may, at their discretion, offer any employee (including any Director) of RoadShow or any of its wholly-owned subsidiary options to subscribe for shares in RoadShow subject to the terms and conditions stipulated in the Schemes.

At 30 June 2001 the Company has conditionally granted options to 102 persons to subscribe for a total of 28,579,000 shares (representing approximately 2.97% of the total issued share capital of the Company at 30 June 2001) under the Pre-Listing Share Option Scheme at the exercise price of HK\$1.80 per share.

The exercise period for grantees who have been granted options under the Pre-Listing Share Option Scheme shall be two years commencing six months from 28 June 2001 (the "Listing Date") except that for grantees who were granted 1,000,000 or more options to subscribe for shares under the Pre-Listing Share Option Scheme, they could (a) during the period from the beginning of the seventh month up to the end of the twelfth month from the Listing Date exercise up to 50% of the number of options that they have been granted under the Pre-Listing Share Option Scheme, and (b) exercise the remaining unexercised options after the end of the twelfth month from the Listing Date up to the end of the exercise period.

No option has been exercised, cancelled or lapsed during the period from the date of grant to 30 June 2001. At 30 June 2001, no option has been granted under the Share Option Scheme.