

The background of the page features a stylized, yellow-tinted image of a city skyline with various buildings and structures. The text is overlaid on this background.

Midland Realty (Holdings) Limited

2001 Interim Report

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Thursday, 4th October 2001 to Monday, 8th October 2001, both days inclusive, during which period no transfer of shares may be registered.

In order to qualify for the 2001 interim dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong Branch Registrar, Abacus Share Registrars Limited, at 5th Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong, not later than 4:00 p.m. on Wednesday, 3rd October 2001.

Registered holders of the Company's warrants who wish to exercise their subscription rights attaching to their warrants so as to participate in the 2001 interim dividend should complete and sign the subscription forms and lodge the same together with the relevant warrant certificates and the appropriate subscription moneys with the Company's Warrant Registrar at the above address not later than 4:00 p.m. on Wednesday, 3rd October 2001.