

The board of directors (the "Board" or "Directors") of Tak Shun Technology Group Limited (the "Company") is pleased to announce the unaudited pro forma combined results of the Company and its subsidiaries (collectively the "Group") for the six months ended 30 June 2001. The results have been reviewed by the Company's auditors, Ernst & Young, and the Company's audit committee.

### CONDENSED PRO FORMA COMBINED PROFIT AND LOSS ACCOUNT

		<b>Six months ended 30 June</b>	
		<b>2001</b>	2000
		<b>(Unaudited)</b>	(Unaudited)
	<i>Notes</i>	<b>HK\$'000</b>	<i>HK\$'000</i>
TURNOVER	2	<b>210,852</b>	131,957
Cost of sales		<b>(167,275)</b>	(104,568)
Gross profit		<b>43,577</b>	27,389
Other revenue		<b>191</b>	221
Selling and distribution expenses		<b>(7,393)</b>	(4,532)
Administrative expenses		<b>(5,901)</b>	(4,472)
Other operating expenses		<b>(452)</b>	(208)
PROFIT FROM OPERATING ACTIVITIES	3	<b>30,022</b>	18,398
Finance costs	4	<b>(301)</b>	(262)
PROFIT BEFORE TAX		<b>29,721</b>	18,136
Tax	5	<b>(4,773)</b>	(2,911)
NET PROFIT FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO SHAREHOLDERS	2	<b>24,948</b>	15,225
DIVIDEND	6	<b>6,000</b>	–
EARNINGS PER SHARE			
– Basic	7	<b>HK6.9 cents</b>	HK4.2 cents