

CONDENSED PRO FORMA COMBINED BALANCE SHEET

		30 June 2001 (Unaudited) HK\$'000	31 December 2000 (Audited) HK\$'000
	<i>Notes</i>		
NON-CURRENT ASSETS			
Fixed assets		52,940	44,002
CURRENT ASSETS			
Prepayments, deposits and other receivables		2,818	1,919
Inventories		49,520	32,219
Trade receivables	8	43,608	29,278
Cash and bank balances		19,669	23,355
		115,615	86,771
CURRENT LIABILITIES			
Interest-bearing bank loans		13,179	12,765
Trade payables	9	48,749	28,477
Other payables and accruals		9,406	18,640
Tax payables		20,403	15,796
		91,737	75,678
NET CURRENT ASSETS		23,878	11,093
TOTAL ASSETS LESS CURRENT LIABILITIES		76,818	55,095
NON-CURRENT LIABILITIES			
Interest-bearing bank loans		3,859	4,011
		72,959	51,084
CAPITAL AND RESERVES			
Share capital	10	200	200
Reserves	11	72,759	50,884
		72,959	51,084