

Company Balance Sheet

As at 31st July, 2001

	Note	2001 HK\$'000	2000 HK\$'000
NON-CURRENT ASSETS			
Subsidiaries	17	<u>3,383,600</u>	<u>3,153,582</u>
CURRENT ASSETS			
Cash and bank balances		211	43,610
Deposits and prepayments		<u>—</u>	<u>6,650</u>
		<u>211</u>	<u>50,260</u>
CURRENT LIABILITIES			
Creditors, accruals and provisions		<u>3,705</u>	<u>2,961</u>
NET CURRENT (LIABILITIES)/ASSETS		<u>(3,494)</u>	<u>47,299</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>3,380,106</u>	<u>3,200,881</u>
CAPITAL AND RESERVES			
Share capital	26	307,083	104,711
Reserves	27	<u>3,030,560</u>	<u>2,424,503</u>
		3,337,643	2,529,214
LONG-TERM BANK LOANS, SECURED	28	—	50,000
CONVERTIBLE NOTE	30	—	600,000
LOANS FROM A SUBSTANTIAL SHAREHOLDER	24	42,463	—
PROVISION FOR PREMIUM ON CONVERTIBLE NOTE REDEMPTION		<u>—</u>	<u>21,667</u>
		<u>3,380,106</u>	<u>3,200,881</u>

Lam Kin Ngok, Peter
Director

Ho Wing Tim
Director