

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of King Pacific International Holdings Limited will be held at Regent Garden Hotel, No. 473 Shajing Section, Guangshen Express, Shenzhen, China on Thursday, 3 January 2002 at 10:00 a.m. for the following purposes:

1. To receive and consider the audited Financial Statements and the Reports of the Directors and Auditors for the year ended 31 March 2001.
2. To re-elect Directors and to fix the fees of the Directors.
3. To re-appoint Auditors and to authorize the Directors to fix their remuneration.

By Order of the Board
He Jianguo
Chairman

Hong Kong, 7 December 2001

Notes:

1. All member of the Company are entitled to attend and vote at the meeting and any member holding 2 or more shares is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. To be valid, a proxy form, together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the Head Office of the Company at 35th Floor, Office Tower, Convention Plaza, 1 Harbour Road, Hong Kong not less than 48 hours before the appointed time for holding the meeting.
3. The register of members of the Company will be closed from 28 December 2001 to 3 January 2002 (both days inclusive) during which no transfers of shares will be registered. In order to qualify for voting at the annual general meeting to be held on 3 January 2002, shareholders are reminded to ensure that all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's branch registrars in Hong Kong, Tengis Limited, 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong for registration not later than 4:00 p.m. on 27 December 2001.
4. The Company will provide free transportation between Hong Kong and Regent Garden Hotel, Shenzhen for members of the Company and their proxies. Buses will pick up at 7:00 a.m. on 3 January 2002 at Southern Playground, Johnston Road, Wanchai, Hong Kong. If members of the Company and their proxies wish to use the transportation provided by the Company, they should contact the Company by phone (852) 25586666 or by fax (852) 25110339 for registration.