



## INTERIM RESULTS

The Board of Directors (the “Board”) of B-Tech (Holdings) Limited (the “Company”) herein present the unaudited condensed consolidated results of the Company and its subsidiaries (the “Group”) for the six months ended 30 September 2001 together with the comparative amounts for the corresponding period last year. The unaudited consolidated results have not been audited by the Company’s auditors, but have been reviewed by the Company’s audit committee.

## UNAUDITED CONDENSED CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the six months ended 30 September 2001

	Notes	Unaudited	
		Six months ended	
		30 September	
		2001	2000
		HK\$'000	HK\$'000
TURNOVER	2	4,770	36,571
Cost of sales		—	(12,501)
Gross profit		4,770	24,070
Other revenue		7,452	17,084
Selling and distribution costs		(311)	(2,543)
General and administrative expenses		(11,186)	(23,947)
Other operating expenses		(101,863)	(37,804)
LOSS FROM OPERATING ACTIVITIES	2, 3	(101,138)	(23,140)
Finance costs - interest on borrowings/finance lease payable		(16,984)	(27,921)
Share of profits less losses of associates		(491)	(978)
LOSS BEFORE TAX		(118,613)	(52,039)
Tax	4	(452)	(1,991)
NET LOSS FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO SHAREHOLDERS		(119,065)	(54,030)
LOSS PER SHARE	6		
Basic		(4.85) cents	(10.02) cents
Diluted		N/A	N/A