



CONDENSED CONSOLIDATED STATEMENT OF RECOGNISED GAINS AND LOSSES

	Six months ended 30 September	
	2001	2000
	<i>HK\$'000</i>	<i>HK\$'000</i>
	<i>(Unaudited)</i>	<i>(Unaudited)</i>
Net profit from ordinary activities attributable to shareholders	1,478	13,298
Exchange differences on translation of the financial statements of overseas subsidiaries	1,121	(6,950)
Total recognised gains for the period	<u>2,599</u>	<u>6,348</u>

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Six months ended 30 September	
	2001	2000
	<i>HK\$'000</i>	<i>HK\$'000</i>
	<i>(Unaudited)</i>	<i>(Unaudited)</i>
Net cash inflow/(outflow) from operating activities	(3,653)	24,102
Returns on investments and servicing of finance	(4,252)	(5,729)
Taxes paid	(1,474)	(90)
Investing activities	(11,773)	(4,933)
Net cash inflow/(outflow) before financing activities	(21,152)	13,350
Financing activities	13,973	(14,785)
Decrease in cash and cash equivalents	(7,179)	(1,435)
Cash and cash equivalents at beginning of period	(23,604)	(18,905)
Foreign exchange adjustments	159	481
Cash and cash equivalents at end of period	<u>(30,624)</u>	<u>(19,859)</u>

ANALYSIS OF CASH AND CASH EQUIVALENTS

Cash and bank balances	5,933	5,713
Bank overdrafts	(11,852)	(13,659)
Trust receipt loans with original maturity of less than three months	(24,705)	(11,913)
	<u>(30,624)</u>	<u>(19,859)</u>