THE HONG KONG PARKVIEW GROUP LTD.

Interim Report 2001-2002

SUBSTANTIAL SHAREHOLDERS

As at 30th September, 2001, the following shareholders of the Company were interested in ten per cent or more of the issued share capital of the Company:

Number of shares held

Kompass International Limited High Return Trading Limited 293,674,138 98,000,000 (Note)

Note: These shares represented the same parcel of shares Mr. George Wong Kin Wah was deemed to have interests in as disclosed above under "DIRECTORS' INTERESTS IN THE SHARE CAPITAL OF THE COMPANY".

Apart from the above, no other person was recorded in the register kept pursuant to Section 16 of the Securities (Disclosure of Interests) Ordinance as having an interest in ten per cent or more of the issued share capital of the Company.