

CONDENSED CONSOLIDATED CASH FLOW STATEMENT

For the six months ended September 30, 2001

	Six months ended September 30, 2001 (unaudited) HK\$'000	September 30, 2000 (unaudited) HK\$'000
NET CASH OUTFLOW FROM OPERATING ACTIVITIES	<u>(3,216)</u>	<u>(25,512)</u>
RETURNS ON INVESTMENTS AND SERVICING OF FINANCE		
Interest received	119	159
Interest paid	<u>(1,085)</u>	<u>(2,184)</u>
NET CASH OUTFLOW FROM RETURNS ON INVESTMENTS AND SERVICING OF FINANCE	<u>(966)</u>	<u>(2,025)</u>
INVESTING ACTIVITIES		
Purchase of property, plant and equipment	<u>(3,219)</u>	<u>(2,076)</u>
Proceeds from disposal of property, plant and equipment	1,698	255
Increase in amount due from an associate	—	(1,189)
Increase in bank deposits pledged	<u>—</u>	<u>(205)</u>
NET CASH OUTFLOW FROM INVESTING ACTIVITIES	<u>(1,521)</u>	<u>(3,215)</u>
NET CASH OUTFLOW BEFORE FINANCING	<u>(5,703)</u>	<u>(30,752)</u>
FINANCING		
Loan from a shareholder	10,000	28,200
Repayments of bank loans	<u>(4,060)</u>	<u>(4,637)</u>
Repayment of obligations under finance leases	<u>(15)</u>	<u>(23)</u>
NET CASH INFLOW FROM FINANCING	<u>5,925</u>	<u>23,540</u>
INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	222	(7,212)
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD	<u>(7,970)</u>	<u>(603)</u>
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	<u><u>(7,748)</u></u>	<u><u>(7,815)</u></u>
ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS		
Bank balances and cash	2,274	2,198
Bank overdrafts	<u>(9,155)</u>	<u>(10,013)</u>
Bills repayable within three months	<u>(867)</u>	<u>—</u>
	<u><u>(7,748)</u></u>	<u><u>(7,815)</u></u>