

**CONDENSED CONSOLIDATED BALANCE SHEET
AT 31 OCTOBER 2001**

	NOTES	31.10.2001 (Unaudited) HK\$'000	30.4.2001 (Audited) HK\$'000
Non-Current Assets			
Property, plant and equipment		22,749	24,582
Investment securities		196,917	78,442
Other investments		14,002	14,002
Goodwill		238,049	250,799
		<u>471,717</u>	<u>367,825</u>
Current Assets			
Trade receivables	7	169	264
Other debtors, deposits and prepayments		10,004	7,532
Loan to an investee company		—	32,802
Amount due from an investee company		—	158
Cash at bank and in hand		4,962	146,106
		<u>15,135</u>	<u>186,862</u>
Current Liabilities			
Trade payables	8	3,896	3,842
Other creditors, accruals and deposits received		5,278	13,398
Provision for tax		86	—
Bank borrowings – due within one year		68	149
		<u>9,328</u>	<u>17,389</u>
Net Current Assets		<u>5,807</u>	<u>169,473</u>
Total assets less current liabilities		<u>477,524</u>	<u>537,298</u>
Non-Current Liabilities			
Bank borrowings – due after one year		3,028	3,058
Deferred taxation		90	5
		<u>3,118</u>	<u>3,063</u>
Minority interests		<u>16</u>	<u>17</u>
Net assets		<u>474,390</u>	<u>534,218</u>
Capital and Reserves			
Share capital	9	583,960	566,854
Reserves	10	(109,570)	(32,636)
Shareholders' funds		<u>474,390</u>	<u>534,218</u>