

CONDENSED PROFORMA COMBINED BALANCE SHEET

AS AT 31ST DECEMBER 2001 AND 30TH JUNE 2001

		Unaudited 31st December	30th June
	<i>Note</i>	2001 HK\$'000	2001 HK\$'000
Non-current assets			
Fixed assets	6	3,371	2,381
Other assets		1,850	1,850
Non-trading investments	7	15,476	18,153
Loans and advances		350	16
		21,047	22,400
Current assets			
Loans and advances		581	1,377
Deposits, prepayments and other receivables		10,682	14,325
Amounts due from related companies	13(f)	–	22,228
Accounts receivable	8	116,033	125,924
Cash and bank balances	9	19,136	7,021
		146,432	170,875
Current liabilities			
Accounts payable	10	81,443	92,671
Other payables and accrued liabilities		4,633	5,005
Taxation payable		6,349	5,970
Bank loans and overdrafts		9,901	28,127
Amounts due to related companies	13(f)	–	2,090
		102,326	133,863
Net current assets		44,106	37,012
Total assets less current liabilities			
		65,153	59,412
Financed by:			
Share capital	11	41,010	40,010
Reserves	12	24,143	19,402
		65,153	59,412