

a Consolidated Profit and Loss Account

for the year ended 31 December 2001

in HK\$ million

	2001	2000
Turnover		
Passenger services	20,580	22,878
Cargo services	8,343	10,136
Catering and other services	1,513	1,509
Total turnover	30,436	34,523
Expenses		
Staff	(7,629)	(7,482)
Route	(6,698)	(6,756)
Fuel	(5,313)	(5,770)
Aircraft maintenance	(3,234)	(2,920)
Depreciation and operating leases	(4,968)	(4,244)
Commissions	(539)	(719)
Others	(1,223)	(1,343)
Operating expenses	(29,604)	(29,234)
Operating profit	832	5,289
Finance charges	(2,668)	(2,731)
Finance income	2,097	2,364
Net finance charges	(571)	(367)
Profit on sale of investments	452	-
Share of profits of associated companies	188	279
Profit before taxation	901	5,201
Taxation	(202)	(110)
Profit after taxation	699	5,091
Minority interests	(42)	(86)
Profit attributable to shareholders	657	5,005
Dividends	(1,915)	(1,585)
Retained (loss)/profit for the year	(1,258)	3,420

a 綜合損益賬

截至二零零一年十二月三十一日止年度

港幣百萬元

	營業額	營業總額
客運服務	22,878	
貨運服務	10,136	
航空飲食及其他服務	1,509	
營業總額	34,523	
開支		
員工	(7,482)	
航線	(6,756)	
燃料	(5,770)	
飛機維修	(2,920)	
折舊及營業租賃	(4,244)	
佣金	(719)	
其他	(1,343)	
營業開支	(29,234)	
營業溢利	5,289	
財務支出	(2,731)	
財務收入	2,364	
財務支出淨額	(367)	
出售投資之溢利	-	
應佔聯屬公司溢利	279	
除稅前溢利	5,201	
稅項	(110)	
除稅後溢利	5,091	
少數股東權益	(86)	
股東應佔溢利	5,005	
股息	(1,585)	
本年度保留 (虧損) / 溢利	3,420	

b Consolidated Balance Sheet

At 31 December 2001

in HK\$ million

	2001	2000
ASSETS AND LIABILITIES		
Non-current assets and liabilities		
Fixed assets	51,660	48,548
Intangible assets	454	411
Investments in associated companies	1,590	1,532
Other long-term receivables and investments	1,575	2,224
	<u>55,279</u>	<u>52,715</u>
Long-term liabilities	(39,208)	(36,863)
Related pledged security deposits	17,194	17,808
Net long-term liabilities	(22,014)	(19,055)
Deferred taxation	(7,836)	(7,146)
	<u>(29,850)</u>	<u>(26,201)</u>
Net non-current assets	<u>25,429</u>	<u>26,514</u>
Current assets and liabilities		
Stock	587	647
Trade and other receivables	4,778	5,006
Liquid funds	9,764	11,040
	<u>15,129</u>	<u>16,693</u>
Current portion of long-term liabilities	(3,241)	(2,918)
Related pledged security deposits	1,231	1,135
Net current portion of long-term liabilities	(2,010)	(1,783)
Trade and other payables	(4,556)	(5,619)
Unearned transportation revenues	(1,965)	(2,254)
Taxation	(626)	(620)
	<u>(9,157)</u>	<u>(10,276)</u>
Net current assets	<u>5,972</u>	<u>6,417</u>
Total assets less current and non-current liabilities	<u>31,401</u>	<u>32,931</u>
Minority interests	(93)	(99)
Net assets	<u>31,308</u>	<u>32,832</u>
CAPITAL AND RESERVES		
Share capital	666	670
Reserves	30,642	32,162
Shareholders' funds	<u>31,308</u>	<u>32,832</u>

b 綜合資產負債表

二零零一年十二月三十一日結算

港幣百萬元

	2001	2000
資產及負債		
非流動資產及負債		
固定資產	48,548	48,548
無形資產	411	411
於聯屬公司之投資	1,532	1,532
其他長期應收款項及投資	2,224	2,224
	<u>52,715</u>	<u>52,715</u>
長期負債	(36,863)	(36,863)
相關已抵押存款	17,808	17,808
長期負債淨額	(19,055)	(19,055)
遞延稅項	(7,146)	(7,146)
	<u>(26,201)</u>	<u>(26,201)</u>
非流動資產淨額	<u>26,514</u>	<u>26,514</u>
流動資產及負債		
存貨	647	647
貿易及其他應收款項	5,006	5,006
流動資金	11,040	11,040
	<u>16,693</u>	<u>16,693</u>
長期負債之流動部分	(2,918)	(2,918)
相關已抵押存款	1,135	1,135
長期負債之流動部分淨額	(1,783)	(1,783)
貿易及其他應付款項	(5,619)	(5,619)
未獲運輸收益	(2,254)	(2,254)
稅項	(620)	(620)
	<u>(10,276)</u>	<u>(10,276)</u>
流動資產淨值	<u>6,417</u>	<u>6,417</u>
資產總額減流動及非流動負債	<u>32,931</u>	<u>32,931</u>
少數股東權益	(99)	(99)
資產淨值	<u>32,832</u>	<u>32,832</u>
資本及儲備		
股本	670	670
儲備	32,162	32,162
股東資金	<u>32,832</u>	<u>32,832</u>