

# Company Profile

## Fundamental Situations

Beijing Datang Power Generation Company Limited ("Beijing Datang Power" or the "Company") was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the "PRC") on 13th December 1994 and transformed to be a Sino-foreign joint venture limited company on 13th May 1998. As at 31st December 2001, the registered capital of the Company amounted to approximately Rmb5.163 billion.

Beijing Datang Power was the first Chinese power generation company with shares listed in Hong Kong and the first Chinese company with shares listed in London when trading of its H shares commenced in Hong Kong and London on 21st March 1997, raising proceeds of approximately Rmb3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company's American Depositary Receipts have been approved to be traded in the U.S. over-the-counter market.

As a tribute to the Company's successful management and business operations, the Company has received numerous awards and accolades since it was listed, including "1997 Best Asian Equity Deal" named by *International Financial Review*, one of the "Best-managed Companies in China" in 1997, 1998, 2000 and 2001 named by *Asia Money*, Third among "Best-managed Chinese Companies" named by *The Asset* in mid-1999, and "Asia's Top 100 Companies 2000" named by HSBC. In 2001, it was conferred by *Finance Asia* the awards of "Best Managed Companies in China", "Best Investor Relations" and "Best Emphasis on Shareholders' Value". In early 2002,

the Company was conferred by *The Asset* the award of "Best Corporate Governance in China — 2001".

## Business in Brief

As one of the largest independent power producers in China, Beijing Datang Power is engaged in the development and operation of power plants, the sale of electricity, the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns and operates four operating power plants and eight power generation companies with a total installed capacity of 5,570 MW in 2001.

Beijing Datang Power has been focusing on business expansion to expedite corporate development and has been fulfilling pledges made to investors when the Company was listed. The Company has acquired Units 1 and 2 of Zhang Jia Kou Power Plant, constructed Zhang Jia Kou Power Plant Phase II as a wholly-owned project, and developed Panshan Power Plant Phase II of Tianjin Datang Panshan Power

Generation Company Limited ("Datang Panshan"), Tuoketuo Power Plant project of Inner Mongolia Datang Tuoketuo Power Generation Company Limited ("Datang Tuoketuo") and Fengning Hydropower Plant project of Hebei Huaze Hydropower Development Company Limited ("Datang Fengning Hydropower") as majority-owned projects. Meanwhile, the Company has also established Shanxi Datang Shentou Power Generation Company Limited ("Datang Shentou"), Shanxi Datang Pingwang Heat and Power Company Limited ("Datang Pingwang"), Hebei Datang Tangshan Thermal Power Company Limited ("Datang Tangshan"), Yunnan Datang Honghe Power Generation Company Limited ("Datang Honghe") and Gansu Datang Liancheng Power Generation Company Limited ("Datang Liancheng") as majority-owned companies. By 2005, the Company's total managed capacity will reach 11,470 MW with the addition of 5,900 MW as new capacity, more than fulfilling the pledges made to investors in the listing prospectus.





### Strengthening Our Operation Scale and Capacity

