

## CORPORATE PROFILE

TravelSky Technology Limited (the "Company" or, including its subsidiaries, the "Group") is the dominant provider of information technology solutions for China's air travel and tourism industries. The Company has been devoted to developing leading edge applications and services that address the needs of a wide range of industry participants - ranging from airlines, airports and non-air travel suppliers to travel agencies, corporate travel consumers, air travel consumers and cargo shippers - to conduct electronic transactions and manage travel-related information. The core businesses of the Company include:

- \* Electronic Travel Distribution ("ETD");
- \* Airport Passenger Processing ("APP");
- \* Data network;
- \* Air Cargo System ("ACS"); and

?Internet-based travel platform.

The Company was incorporated in the People's Republic of China (the "PRC") on October 18, 2000 and has a controlling equity interest in each of TravelSky Technology (Hong Kong) Limited, Hainan Civil Aviation Cares Co., Ltd., Cares Shenzhen Co., Ltd., Cares Hubei Co., Ltd., Cares Chongqing Information Technology Co., Ltd., Aviation Cares of Yunnan Information Co., Ltd., Civil Aviation Cares of Xiamen Ltd. and InfoSky Technology Co., Ltd. The Company also holds a significant equity interest in each of the following associated companies: Shanghai Civil Aviation East China Cares System Integration Co., Ltd., Shenyang Civil Aviation Cares of Northeast China, Ltd. and Aviation Cares of Southwest Chengdu, Ltd.

The Group had 912 employees as at December 31, 2001.

The H shares of the Company were listed on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") on February 7, 2001. The current largest shareholder of the Company is Civil Aviation Computer Information Centre ("CACI"), which holds an equity interest of 22.3 per cent. in the Company. A total of 42.7 per cent. of the equity interest in the Company is held by twenty Chinese commercial airlines, including the three largest Chinese commercial airlines, namely, Southern Airlines (Group) Co., Eastern Air Group Co. and Air China. The remaining 35.0 per cent. of the equity interest in the Company is held by

holders of its H shares.