



JF JAPAN OTC
FUND INC.

Objectives

JF Japan OTC Fund Inc. (the “Company”) provides investors with access to the Over-The-Counter (“OTC”) market in Japan which is the most dynamic section of one of the world’s largest stock markets and represents the first step towards possible listing on the main stock exchanges for most private companies. The Company may also invest in the Mothers Market and the NASDAQ Japan market. These offer considerable potential investment opportunities in Japan’s smaller and faster growing companies. The Company seeks to exploit that potential through the experience of a specialist small company investment team.

The Company’s objective is to secure long-term capital appreciation of assets through investment in a diversified portfolio of equity securities traded on the Japan OTC market, the Mothers Market and the NASDAQ Japan market offering potentially attractive financial returns through long-term earnings growth.