

STAR BIO-TECH (HOLDINGS) LIMITED

星光生物科技（控股）有限公司

INTERIM REPORT

FOR THE SIX MONTHS ENDED 31ST DECEMBER, 2001

SUBSTANTIAL SHAREHOLDERS

As at 31st December, 2001, the following interests of 10% or more of the share capital of the Company were recorded in the register of members required to be kept by the Company pursuant to Section 16(1) of the SDI Ordinance:-

Name of shareholders	Number of shares held
Sheung Hai <i>Note 1</i>	170,900,839

Note:

The entire share capital of Sheung Hai was held by Mr. Wong Kam Fu, Nelson.

Save as disclosed above, there is no record of any other person in the register of members required to be kept under Section 16(1) of the SDI Ordinance as holding 10% or more of the issued share capital of the Company.