

綜合現金流動表

Consolidated Cash Flow Statement

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

	附註 NOTES	2001 港幣千元 HK\$'000	2000 港幣千元 HK\$'000
從經營活動			
(流出) 流入之			
現金淨值	29	(425,929)	179,735
投資回報及融資費用			
已收利息		5,996	5,064
已付利息		(47,874)	(77,944)
已收股息來自			
— 聯營公司		9,883	228
— 共同控制公司		35,718	48,815
— 其他投資及持作 買賣之證券		1,714	2,556
已付少數股東 股息		(5,280)	(8,124)
從投資回報及融資費用			
流入(流出)之			
現金淨值		157	(29,405)
稅項			
已付中國所得稅		(12,420)	(17,557)
中國所得稅退稅		3,969	2,493
香港利得稅退稅		48	—
從稅項流出之			
現金淨值		(8,403)	(15,064)
投資活動			
購買物業、廠房及 設備		(9,963)	(7,014)
出售物業、廠房及 設備所得		1,274	2,059
購買附屬公司(計入收購時之 現金及現金等值項目)	30	(166,692)	(107,978)
支付於前年度購買 附屬公司之 現金作價欠款		(27,565)	—

綜合現金流動表 (續)

Consolidated Cash Flow Statement (continued)

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

	附註 NOTES	2001 港幣千元 HK\$'000	2000 港幣千元 HK\$'000
出售一間附屬公司	Proceeds from disposal		
部份權益所得	of certain interest in a subsidiary	138,995	-
聯營公司歸還借款	Repayment from associates	10,719	-
借款予聯營公司	Advances to associates	-	(1,692)
股本投入於一聯營公司	Capital contribution to an associate	(24,160)	-
增持一聯營公司	Purchase of additional interest in		
之權益	an associate	-	(13,628)
購買一共同控制	Purchase of interest in a		
公司	jointly controlled entity	(468)	-
收回之前出售一共同	Proceeds from disposal of a		
控制公司所得	former jointly controlled entity	-	3,112
收回一間共同控制公司之	Recovery of cost of investment		
投資成本	in a jointly controlled entity	14,022	1,185
給予共同控制公司	Advances to jointly		
借款	controlled entities	-	(49,362)
共同控制公司	Repayment from jointly		
歸還借款	controlled entities	20,763	-
給予少數股東借款	Advances to minority shareholders	(3,861)	-
購買非持作買賣之證券	Purchase of non-trading securities	-	(110)
購買持作買賣之證券	Purchase of trading securities	(7,851)	-
出售非持作買賣之	Proceeds on disposal of		
證券所得	non-trading securities	47	-
給予貸款	Loans advanced	(17,532)	(20,827)
存入超過三個月到期	Placement of bank deposits with		
之銀行存款	maturity of more than three months	(40,009)	(61,378)
取回超過三個月到期	Withdrawal of bank deposits with		
之銀行存款	maturity of more than three months	28,786	25,825
於投資活動流出之	NET CASH OUTFLOW FROM		
 現金淨值	 INVESTING ACTIVITIES	(83,495)	(229,808)
融資前流出之	NET CASH OUTFLOW		
 現金淨值	 BEFORE FINANCING	(517,670)	(94,542)

綜合現金流動表 (續)

Consolidated Cash Flow Statement (continued)

截至二零零一年十二月三十一日止年度 For the year ended 31st December, 2001

	附註 NOTES	2001 港幣千元 HK\$'000	2000 港幣千元 HK\$'000
融資	FINANCING		
發行股份	Issue of shares	9	919,606
發行股份費用	Share issue expenses	-	(12,183)
新銀行及其他貸款	New bank and other loans	1,190,013	528,986
歸還銀行及其他貸款	Repayment of bank and other loans	(689,926)	(604,039)
新期票	New promissory note	-	25,000
歸還期票	Repayment of promissory notes	-	(230,786)
歸還可換股貸款票據	Repayment of convertible loan notes	-	(507,097)
來自少數股東借款	Advances from minority shareholders	6,625	-
來自少數股東之 股本投入	Capital contribution from minority shareholders	18,286	18
歸還來自少數股東借款	Repayment to minority shareholders	-	(14,599)
歸還來自一間聯營公司借款	Repayment to an associate	(5,820)	-
來自一間聯營公司借款	Advances from an associate	-	5,820
歸還來自共同控制公司借款	Repayment to jointly controlled entities	(4,233)	(13,190)
融資流入之 現金淨值	NET CASH INFLOW FROM FINANCING	514,954	97,536
現金及現金等值項目 之(減少)增加	(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	(2,716)	2,994
於一月一日之現金及 現金等值項目金額	CASH AND CASH EQUIVALENTS AT 1ST JANUARY	190,958	190,883
外匯兌換率改變之影響	Effect of foreign exchange rate changes	(41)	(2,919)
於十二月三十一日之現金 及現金等值項目金額	CASH AND CASH EQUIVALENTS AT 31ST DECEMBER	188,201	190,958
現金及現金等值項目 結存之分析	ANALYSIS OF THE BALANCES OF CASH AND CASH EQUIVALENTS		
銀行結存及現金	Bank balances and cash	337,027	234,803
用作抵押之銀行存款	Pledged deposits	36,965	3,589
銀行貸款及透支	Bank loans and overdrafts	(1,092,748)	(473,783)
		(718,756)	(235,391)
超過三個月到期之 銀行存款	Bank deposits with maturity of more than three months	(46,776)	(35,553)
無須於三個月內歸還之 銀行貸款	Bank loans not repayable within three months	953,733	461,902
		188,201	190,958