

# Balance Sheet

31 December 2001

	Notes	2001 HK\$'000	2000 HK\$'000 (Restated)
<b>NON-CURRENT ASSETS</b>			
Fixed assets	14	<b>636</b>	185
Interests in subsidiaries	16	<b>2,828,605</b>	879,306
		<b>2,829,241</b>	879,491
<b>CURRENT ASSETS</b>			
Other debtors, prepayments and deposits		<b>1,009</b>	3,183
Amounts due from the immediate holding company	32	<b>163</b>	163
Tax prepaid		–	187
Cash and cash equivalents	21	<b>783,029</b>	795,119
		<b>784,201</b>	798,652
<b>CURRENT LIABILITIES</b>			
Other payables and accruals		<b>5,502</b>	2,648
<b>NET CURRENT ASSETS</b>			
		<b>778,699</b>	796,004
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>			
		<b>3,607,940</b>	1,675,495
<b>NON-CURRENT LIABILITIES</b>			
Convertible notes	24	<b>(301,000)</b>	–
		<b>3,306,940</b>	1,675,495
<b>CAPITAL AND RESERVES</b>			
Issued capital	26	<b>156,923</b>	66,037
Reserves	27	<b>3,071,556</b>	1,583,043
Proposed final dividend	12	<b>78,461</b>	26,415
		<b>3,306,940</b>	1,675,495

**Liu Fuchun**  
Director

**Ma Lishan**  
Director