

Financial Highlights

Operating Results (US\$'000)

| | 2001 | As restated 2000 | Increase/ (Decrease) |
|-------------------------------------|------------------|---------------------|-------------------------|
| Turnover | 1,246,040 | 961,701 | 29.6% |
| Profit attributable to shareholders | 43,346 | 33,268 | 30.3% |
| Basic earnings per share (US cents) | 3.57 | 2.77 | 28.9% |

Financial Position (US\$'000)

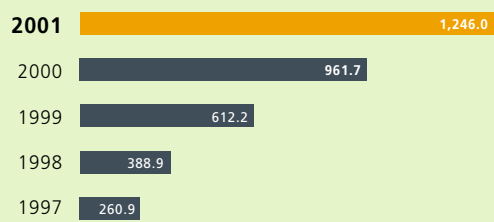
| | | | |
|------------------------|----------------|---------|---------|
| Total assets | 562,227 | 501,646 | 12.1% |
| Bank balances and cash | 86,021 | 60,884 | 41.3% |
| Short term bank loans | 26,461 | 80,965 | (67.3%) |
| Shareholders' funds | 158,735 | 123,534 | 28.5% |
| Capital expenditure | 16,848 | 26,392 | (36.2%) |

Financial Ratios

| | | | |
|-------------------------------------|--------------|-------|---------|
| Inventory turnover (days) | 48.1 | 57.6 | (16.5%) |
| Accounts receivable turnover (days) | 61.6 | 59.5 | 3.5% |
| Accounts payable turnover (days) | 92.4 | 94.9 | (2.6%) |
| Net profit margin (%) | 3.5 | 3.5 | 0.0% |
| Return on average equity (%) | 30.7 | 30.6 | 0.3% |
| Return on average total assets (%) | 8.1 | 7.7 | 5.2% |
| Current ratio (%) | 121.9 | 114.8 | 6.2% |
| Gearing ratio (%) | 4.7 | 16.1 | (70.8%) |
| Interest coverage (times) | 7.6 | 4.9 | 55.1% |
| Dividend payout ratio (%) | 20.7 | 23.5 | (11.9%) |

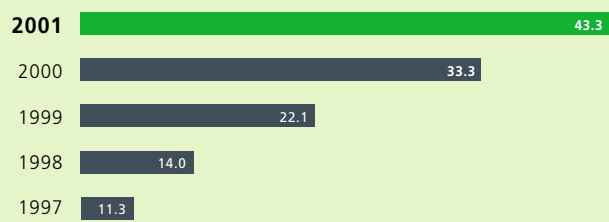
TURNOVER

(US\$ MILLION)



PROFIT ATTRIBUTABLE TO SHAREHOLDERS

(US\$ MILLION)



PERCENTAGE TURNOVER BY GEOGRAPHICAL AREA

