

## Movements in Share Capital and Shareholding Structure

### 1. MOVEMENTS IN SHARE CAPITAL (UNIT: SHARE)

	Before movements	Movements Shares transferred from					Sub- total	After movements
		Rationed Share	Bonus Share	reserve funds	Increase	Others		
(1) Unlisted shares								
1. Shares held by promoter:								
(i) State-owned shares	4,034,560,000	—	—	—	—	—	—	4,034,560,000
(ii) shares owned by domestic legal persons	—	—	—	—	—	—	—	—
(iii) shares owned by foreign legal persons	—	—	—	—	—	—	—	—
(iv) Others	—	—	—	—	—	—	—	—
2. Legal person A shares	87,810,000	—	—	—	—	—	—	87,810,000
3. Shares held by employees	—	—	—	—	—	—	—	—
4. Preferred shares and others	—	—	—	—	—	—	—	—
<b>Total unlisted shares</b>	<b>4,122,370,000</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>4,122,370,000</b>
(2) Listed shares								
1. A shares	600,000,000	—	—	—	—	—	—	600,000,000
2. B shares	—	—	—	—	—	—	—	—
3. H shares	1,732,930,000	—	—	—	—	—	—	1,732,930,000
4. Others	—	—	—	—	—	—	—	—
<b>Total listed shares</b>	<b>2,332,930,000</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>—</b>	<b>2,332,930,000</b>
(3) Total share capital	6,455,300,000	—	—	—	—	—	—	6,455,300,000

There was no movement in the share capital of the Company during the year and over the past three years.

### 2. SHAREHOLDING STRUCTURE

- (1) As at the end of the reporting period, the Company had a total of 248,647 shareholders, of which 243,174 were A share shareholders and 5,473 were H share shareholders.
- (2) Shareholding of the 10 largest shareholders as at the end of the reporting period:

Magang (Group) Holding Company Limited (the "Holding") (originally named as Maanshan Magang Holding Company ("Magang Holding")), held 4,082,330,000 A shares of the Company, representing an increase of 850,000 shares from the previous year, of which 4,034,560,000 A shares were held on behalf of the State (representing approximately 62.5% of the total share capital of the Company) and also 47,770,000 were legal person A shares (representing approximately 0.74% of the total share capital of the Company). The legal representative of the Group is Mr. Gu Jianguo. Established on 1 September 1993, its principle operations and products are: mining and sorting of mineral products; construction engineering design; construction; property development; integrated technology service; domestic trading; food and beverages; production services; mechanical and electrical equipment manufacturing; and metal products. The Group, which is a state-owned sole company, has a registered capital of RMB6,298,290,000.

Net profit amounted to RMB128 million, total assets and net asset as at 31 December 2001 were RMB18,817 million and RMB8,940 million, respectively.

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### 2. SHAREHOLDING STRUCTURE (continued)

Other shareholders who were among the 10 largest shareholders of the Company were as follows:

Name of shareholders	Stock nature	Number of shares held	Percentage of the total share capital	Increase compared to 1 January 2001
		(share)	(%)	(share)
HKSCC NOMINEES LIMITED	H Shares	1,560,519,997	24.174	27,879,997
HSBC Nominees Limited	H Shares	27,940,000	0.433	—
上海全隆實業有限公司	Legal person shares	9,800,000	0.152	—
中國人民保險公司安徽省分公司	Legal person shares	3,000,000	0.046	—
航空公司	Legal person shares	3,000,000	0.046	—
興和基金	A shares	2,696,060	0.042	
HSBC Nominees Limited A/C — 17	H shares	1,400,000	0.022	—
Chekiang First Bank (Nominees) Ltd	H shares	1,380,000	0.021	—
曹賢德	A shares	1,300,000	0.020	—

The Company does not know if there is any connected relationship among these 10 largest shareholders.

Apart from Holding and HKSCC Nominees Ltd., the Board of Directors is not aware of any person, holding either directly or indirectly, 10% or more of the share capital of the Company that was required to be recorded under Section 16(1) of the SDI Ordinance.