

Consolidated Balance Sheet

As at 31st December 2001

| | Note | 2001 HK\$'000 | As restated 2000 HK\$'000 |
|--|-------|------------------|---------------------------------|
| Goodwill | 13 | <u>49,774</u> | — |
| Interests in toll highways and bridges | 14 | <u>2,272,681</u> | 2,593,743 |
| Fixed assets | 15(a) | <u>31,863</u> | 45,029 |
| Investment in a jointly controlled entity | 16(b) | 436,592 | 258,800 |
| Investments in associated companies | 16(c) | 1,294,830 | 1,313,934 |
| Other investments | 16(d) | <u>153,114</u> | 171,928 |
| | | <u>1,884,536</u> | 1,744,662 |
| Current assets | | | |
| Other receivables, deposits and prepayments | | 58,896 | 86,379 |
| Bank balances and cash | 17 | <u>755,969</u> | 385,808 |
| | | <u>814,865</u> | 472,187 |
| Current liabilities | | | |
| Due to | | | |
| Minority shareholders | 18 | 104,203 | 3,187 |
| Holding companies | | 3,758 | 3,355 |
| Other payables and accrued charges | | 43,620 | 50,719 |
| Taxation | | 6,516 | 18,294 |
| Short-term bank loans | 19 | 233,645 | 355,140 |
| Current portion of long-term liabilities | 22 | 74,075 | 39,000 |
| Convertible bonds | 23 | — | 95,000 |
| | | <u>465,817</u> | 564,695 |
| Net current assets/(liabilities) | | <u>349,048</u> | (92,508) |
| Total assets less current liabilities | | <u>4,587,902</u> | 4,290,926 |

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As at 31st December 2001

| | Note | 2001 | As restated |
|--------------------------------|------|-------------------------|-------------------------|
| | | HK\$'000 | 2000 HK\$'000 |
| Financed by: | | | |
| Share capital | 20 | 104,458 | 103,750 |
| Reserves | 21 | 2,588,523 | 2,646,823 |
| Retained earnings | 21 | 305,233 | 148,668 |
| Proposed final dividend | 21 | 26,115 | 10,375 |
| | | <hr/> | <hr/> |
| Shareholders' funds | | 3,024,329 | 2,909,616 |
| Minority interests | | 930,052 | 1,120,508 |
| Long-term liabilities | 22 | 620,221 | 247,325 |
| Deferred taxation | 24 | 13,300 | 13,477 |
| | | <hr/> | <hr/> |
| | | <u>4,587,902</u> | <u>4,290,926</u> |

Liu Jinxiang
Director

Yin Hui
Director