## **Summary Pro Forma Financial Information**

31 December 2001

A summary of the pro forma combined results and pro forma combined assets and liabilities of the Group for each of the four years ended 31 December 2001, prepared on the basis as if the Group structure, which comprises the Company and all the other companies as wholly-owned subsidiaries of the Company, resulting from the Reorganisation as set out in note 1 to the financial statements, had been in existence throughout the years ended 31 December 2001, 2000, 1999 and 1998 and since 1 January 1998, or since the respective dates of incorporation/ registration of the Company and its subsidiaries, where this is a shorter period, is set out below.

RESULTS	2001 HK\$'000	2000 HK\$'000	1999 HK\$'000	1998 HK\$'000
Turnover	363,199	338,951	249,914	302,175
Cost of sales	(284,848)	(264,497)	(193,036)	(210,849)
Gross profit	78,351	74,454	56,878	91,326
Other revenue and gains, net Selling and distribution costs Administrative expenses Other operating income/(expenses)	3,020 (12,054) (29,007) 15	2,689 (13,786) (27,468) (510)	8,789 (12,555) (25,528) (640)	2,777 (15,144) (22,198) (3,500)
Profit from operating activities	40,325	35,379	26,944	53,261
Finance costs	(216)	(439)	(481)	(689)
Profit before tax	40,109	34,940	26,463	52,572
Tax	(2,367)	(4,693)	(2,346)	(6,668)
Net profit from ordinary activities attributable to shareholders	37,742	30,247	24,117	45,904

	As at 31 December				
	2001	2000	1999	1998	
ASSETS AND LIABILITIES	HK\$'000	HK\$'000	HK\$'000	HK\$'000	
TOTAL ASSETS	231,182	178,120	185,806	145,702	
TOTAL LIABILITIES	(79,337)	(62,706)	(50,412)	(34,603)	
	151,845	115,414	135,394	111,099	