

二 零 零 一 年 度 利 潤 分 配 方 案

根據有關規定和本公司的實際情況，本公司董事會擬定本公司二零零一年度利潤分配方案為：

1. 稅後利潤分配為：法定公積金10%，法定公益金10%，可供分配利潤80%。
2. 建議每股派發末期股息金人民幣0.05元，具體派發辦法將另行公告。
3. 本方案須經股東週年大會表決。

慶鈴汽車股份有限公司
二零零二年四月十九日

PROPOSAL FOR APPROPRIATION OF PROFIT FOR THE YEAR OF 2001

In accordance with the pertinent regulations and based on the actual situation of the Company, the Board of Directors of the Company resolved that the proposed appropriation of profit for the year of 2001 be as follows:

1. The appropriation of net profits after taxation shall be: 10% for Statutory Surplus Reserve Fund, 10% for Statutory Public Welfare Fund, and 80% for profit available for distribution.
2. A final dividend of RMB0.05 per share in cash is proposed to be paid. Further announcement will be made as to the exact form of payment.
3. This proposal is subject to the approval by the shareholders at the annual general meeting.

Qingling Motors Co. Ltd
19th April, 2002