



NOTICE IS HEREBY GIVEN that the Annual General Meeting of Unity Investments Holdings Limited (the "Company") will be held at The Dynasty Club, 7/F, Southwest Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Friday, 24th May 2002 at 10:00 a.m. to transact the following ordinary business:

1. To receive and consider the Audited Accounts of the Company and the Reports of the Directors and Auditors for the year ended 31st December 2001.
2. To declare a final dividend for the year ended 31st December 2001.
3. To re-elect Directors and to fix their remuneration.
4. To appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration.

By Order of the Board

Alice CHOI

Secretary

Hong Kong, 19th April 2002

Notes:

- (a) The Register of Members will be closed from 17th May 2002 to 24th May 2002, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the final dividend, all transfers accompanied by the relevant share certificates must be lodged with Tengis Limited, the Company's share registrars and transfer office in Hong Kong, at 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong not later than 4:00 p.m. on 16th May 2002.
- (b) A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member.
- (c) A form of proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority (if any) must be deposited at Tengis Limited, the Company's share registrars and transfer office in Hong Kong, at 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong not less than 48 hours before the time fixed for holding the Meeting or any adjournment thereof.