

## Notice of Annual General Meeting

**NOTICE IS HEREBY GIVEN** that the annual general meeting of Silvernet Group Limited (the "Company") will be held at Chatham Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Friday, May 24, 2002 at 9:30 a.m. for the following purposes:-

1. To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended December 31, 2001.
2. To elect directors and to authorise the board of directors to fix their remuneration.
3. To appoint auditors and to authorise the board of directors to fix their remuneration.

By Order of the Board  
**TUNG Tat Chiu Michael**  
Company Secretary

Hong Kong, April 24, 2002.

*Registered Office:*

Clarendon House,  
Church Street,  
Hamilton HM11,  
Bermuda.

*Principal place of business in Hong Kong:*

Suite 4701, 47th Floor,  
Central Plaza,  
18 Harbour Road,  
Wanchai,  
Hong Kong.

*Notes:*

- (i) A member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company.
- (ii) In order to be valid, the form of proxy must be deposited at the principal office of the Company at Suite 4701, 47th Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong, together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the meeting or any adjourned meeting.