

截至二零零一年十二月三十一日止年度 FOR THE YEAR ENDED 31 DECEMBER 2001

		二零零一年 2001 港元 HK\$	二零零零年 2000 港元 HK\$
	附註 Note		
經營業務之現金 流出淨額	Net cash outflow from operating activities	(42,507,343)	(175,627,553)
投資回報及 融資費用	Returns on investments and servicing of finance		
已收利息	Interest received	4,403,293	23,876,628
已付利息	Interest paid	(1,172,330)	(1,360,371)
投資回報及融資 費用之現金 流入淨額	Net cash inflow from returns on investments and servicing of finance	3,230,963	22,516,257
稅項	Taxation		
香港利得稅退款	Hong Kong Profits Tax refunded	—	387,708
已付海外稅項	Overseas tax paid	(273,571)	(251,995)
(已付) 退回稅項淨額	Net tax (paid) refunded	(273,571)	135,713
投資業務	Investing activities		
出售物業、機器及 設備所得款項	Proceeds from disposal of property, plant and equipment	242,404	13,045
購入附屬公司(已扣除所獲 之現金及現金等值)	Acquisition of subsidiaries (net of cash and cash equivalents acquired)	(178,961,417)	(73,175,926)
已抵押銀行存款 減少/(增加)	Decrease (increase) in pledged bank deposits	21,991,127	(21,991,127)
購入物業、機器及設備	Purchase of property, plant and equipment	(81,712,294)	(40,011,810)
所投資公司所欠貸款	Loan advanced to an investee company	(250,000)	(1,276,060)
購入聯營公司	Acquisition of associates	(80,600,541)	(78,204,000)
於聯營公司之投資	Investments in associates	(3,859,993)	(1,140,008)
購入證券投資	Purchase of investments in securities	—	(3,955,000)
出售證券投資所得 款項	Proceeds from disposal of investments in securities	—	33,558,411
出售聯營公司所得款項	Proceeds from disposal of an associate	—	359
投資業務之現金 流出淨額	Net cash outflow from investing activities	(323,150,714)	(186,182,116)
未計融資之現金 流出淨額	Net cash outflow before financing	(362,700,665)	(339,157,699)

綜合現金流量表

CONSOLIDATED CASH FLOW STATEMENT

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融資	Financing		
新借銀行貸款	New bank loan raised	21,000,000	—
新借其他貸款	Other loan raised	25,000,000	—
發行(償還)可換股 貸款票據之所得款項	Proceeds from issue (repayment) of convertible loan notes	70,000,000	(19,360,000)
償還銀行貸款	Repayments of bank loan	—	(1,305,490)
配售股份之所得款項	Proceeds from placement of shares	—	497,000,000
配售支出	Placement expenses	—	(14,065,669)
行使購股權而發行股份 之所得款項	Proceeds from issue of shares as a result of exercise of share options	—	18,551,760
配售認股權證之所得款項	Proceeds from placement of warrants	—	25,500,000
發行認股權證支出	Warrants issue expenses	—	(1,631,273)
來自融資之現金流入淨額	Net cash inflow from financing	116,000,000	504,689,328
現金及現金等值 (減少)增加	(Decrease) increase in cash and cash equivalents	(246,700,665)	165,531,629
年初之現金及 現金等值	Cash and cash equivalents at the beginning of the year	293,736,410	128,457,212
外幣匯率變動 之影響	Effect of foreign exchange rate changes	(66,668)	(252,431)
年終之現金及 現金等值	Cash and cash equivalents at the end of the year	46,969,077	293,736,410
銀行結存及現金	Bank balances and cash	46,969,077	293,736,410