

## CORPORATE INFORMATION

<b>REGISTERED NAME OF THE COMPANY</b>	廣深鐵路股份有限公司
<b>ENGLISH NAME OF THE COMPANY</b>	Guangshen Railway Company Limited
<b>REGISTERED ADDRESS OF THE COMPANY</b>	No. 1052 Heping Road Shenzhen, Guangdong Province The People's Republic of China Postal Code: 518010
<b>COMPANY WEB SITE</b>	<a href="http://www.gsrc.com">www.gsrc.com</a>
<b>AUTHORIZED REPRESENTATIVES</b>	Zhang Zhengqing Yao Xiaocong
<b>COMPANY SECRETARY</b>	Yao Xiaocong
<b>DOMESTIC AUDITORS</b>	Pan-China (Schinda) Certified Public Accountants 16th Floor, Securities Building No. 5020 Binhe Road Shenzhen The People's Republic of China
<b>INTERNATIONAL AUDITORS</b>	Arthur Andersen & Co 21st Floor, Edinburgh Tower The Landmark 15 Queen's Road Central Hong Kong

**LEGAL ADVISER AS TO PRC LAW**

Haiwen & Partners  
Room 1016, Beijing Silver Tower  
No. 2 Dong San Huan North Road  
Chao Yang District  
Beijing  
The People's Republic of China

**LEGAL ADVISER AS TO HONG KONG LAW**

Koo and Partners  
22nd Floor  
Bank of China Tower  
1 Garden Road  
Hong Kong

**LEGAL ADVISER AS TO THE UNITED STATES LAW**

Shearman & Sterling  
12th Floor  
Gloucester Tower  
The Landmark  
11 Pedder Street  
Central  
Hong Kong

**PRINCIPAL BANKER**

China Construction Bank  
Shenzhen Railway Branch  
1st to 4th Floors  
Jinwei Building  
Jiabin Road  
Shenzhen  
The People's Republic of China

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**HONG KONG SHARE REGISTRAR**

Hong Kong Registrars Limited  
 2nd Floor  
 Vicwood Plaza  
 199 Des Voeux Road Central  
 Hong Kong

**DEPOSITARY**

JP Morgan Chase Bank  
 60 Wall Street  
 New York, NY 10260-0060  
 USA

**PLACES OF LISTING**

H Shares: The Stock Exchange of Hong Kong Limited  
 Share Code: 0525  
 ADSs: The New York Stock Exchange, Inc.  
 Ticker Symbol: GSH

**PUBLICATIONS**

The Company's 2001 interim and annual reports were published in August 2001 and April 2002, respectively. As required by the United States securities laws, the Company will file an annual report together with the Form 20-F with the U.S. Securities and Exchange Commission before June 30, 2002. Copies of the interim and annual reports as well as the Form 20-F, once filed, will be available at:

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 Secretariat to the Board of Directors  
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 Shenzhen, Guangdong Province  
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