

FOR THE YEAR ENDED 31ST DECEMBER, 2001 截至二零零一年十二月三十一日止年度

		2001 HK\$'000 二零零一年 千港元	2000 HK\$'000 二零零零年 千港元
NET CASH ABSORBED BY OPERATING ACTIVITIES	經營業務之現金支出淨額	(1,495)	(2,294)
RETURNS ON INVESTMENTS AND SERVICING OF FINANCE	投資回報及融資利息		
Interest paid	已付利息	(8,204)	(9,152)
Interest received	已收利息	403	869
NET CASH ABSORBED BY SERVICING OF FINANCE AND RETURNS ON INVESTMENTS	融資利息及投資回報之現金支出淨額	(7,801)	(8,283)
TAXATION	稅項		
Tax paid	已付稅項	(4)	(8)
Tax refunded	退稅	-	23
NET CASH (ABSORBED BY)/GENERATED FROM TAXATION	稅項之現金(支出)/收入淨額	(4)	15
CASH ABSORBED BY INVESTING ACTIVITY	投資業務之現金流出		
Purchase of property, plant and equipment	購買物業、廠房及設備	(3)	(2)
NET CASH OUTFLOW BEFORE FINANCING	融資前之現金流出淨額	(9,303)	(10,564)

CONSOLIDATED CASH FLOW STATEMENT

綜合現金變動表

FOR THE YEAR ENDED 31ST DECEMBER, 2001 截至二零零一年十二月三十一日止年度

		2001	2000
		HK\$'000	HK\$'000
		二 零 零 一 年	二 零 零 零 年
		千 港 元	千 港 元
FINANCING ACTIVITIES	融資		
Repayment of bank loan	償還銀行貸款	(2,000)	-
Repayment of other loan	償還其他貸款	(3,561)	-
Borrowing of other loans	貸入其他貸款	-	8,066
Issue of new share capital	發行新股本	-	4,100
NET CASH (ABSORBED BY)/GENERATED FROM FINANCING ACTIVITIES	融資之現金(支出)/收入淨額	(5,561)	12,166
(DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	現金及等同現金項目(減少)/增加	(14,864)	1,602
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	年初之現金及等同現金項目	17,388	15,786
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	年終之現金及等同現金項目		
Cash and bank balances	現金及銀行結餘	2,524	17,388

CONSOLIDATED CASH FLOW STATEMENT**綜合現金變動表**

FOR THE YEAR ENDED 31ST DECEMBER, 2001 截至二零零一年十二月三十一日止年度

**RECONCILIATION OF (LOSS)/PROFIT BEFORE TAXATION
TO NET CASH ABSORBED BY OPERATING ACTIVITIES**

**除稅前(虧損)/溢利與來自經營
業務之現金支出淨額調節表**

		2001 HK\$'000 二零零一年 千港元	2000 HK\$'000 二零零零年 千港元
(Loss)/profit before taxation	除稅前(虧損)/溢利	(539,920)	16,062
Share of results of an associate	應佔聯營公司業績	(3,981)	(28,691)
Loss on disposal of interest in an associate	出售聯營公司權益虧損	186,627	-
Dilution in interest in an associate	攤薄聯營公司權益	17,473	-
Unrealised holding loss on investments in securities	持有證券投資未變現 虧損	315,990	-
Impairment loss recognised in respect of properties held for sale	已確認之待售物業 減值虧損	4,074	-
Impairment loss recognised in respect of property under development	已確認之發展中物業 減值虧損	10,000	-
Depreciation	折舊	41	43
Loss on write-off of property, plant and equipment	撇銷物業、廠房及設備 之虧損	2	9
Interest expense	利息開支	6,745	11,156
Interest income	利息收入	(346)	(869)
Decrease in properties held for sale	待售物業之減少	-	296
Increase in other receivables and prepayments	其他應收賬款及預付款項之增加	(133)	(199)
Increase /(decrease) in other payables	其他應付賬款之增加/(減少)	1,933	(101)
NET CASH ABSORBED BY OPERATING ACTIVITIES	經營業務之現金 支出淨額	(1,495)	(2,294)

CONSOLIDATED CASH FLOW STATEMENT

綜合現金變動表

FOR THE YEAR ENDED 31ST DECEMBER, 2001 截至二零零一年十二月三十一日止年度

ANALYSIS OF CHANGES IN FINANCING DURING THE YEAR 年內融資變動之分析

		Share capital	Other loans	Bank loans
		HK\$'000	HK\$'000	HK\$'000
		股本	其他貸款	銀行貸款
		千港元	千港元	千港元
Balance at 1st January, 2000	於二零零零年一月一日之結餘	62,923	66,654	10,000
Borrowing of loans	貸入款項	-	8,066	-
Issue of shares	發行股份	4,100	-	-
Balance at 31st December, 2000	於二零零零年十二月三十一日之結餘	67,023	74,720	10,000
Borrowing during the year (Note 24(a))	年內貸入款項(附註24(a))	-	21,763	-
Repayment of loans	償還貸款	-	(3,561)	(2,000)
Set-off against proceeds from disposal of interest in an associate (Note 24(a))	抵銷出售聯營公司權益所得款項(附註24(a))	-	(92,781)	-
Exchange gain	滙兌收益	-	(141)	-
Balance at 31st December, 2001	於二零零一年十二月三十一日之結餘	67,023	-	8,000

CONSOLIDATED CASH FLOW STATEMENT**綜合現金變動表**



FOR THE YEAR ENDED 31ST DECEMBER, 2001 截至二零零一年十二月三十一日止年度

MAJOR NON-CASH ITEMS

During the year, Mr. Tong Cun Lin ("Mr. Tong"), a Director of the Company, granted an unsecured loan of US\$2.79 million (approximately HK\$21,763,000) to the Company in respect of the payment of deposit on the acquisition of a piece of land on the Company's behalf.

Moreover, the Group disposed of 97,664,265 shares in Tomson Group Limited ("TGL") (formerly known as Pudong Development Holdings Limited) to Mr. Tong at HK\$0.95 each per share in July 2001 for a total consideration of HK\$92,781,000 to settle the whole amount due by the Group to Mr. Tong, as set out in Note 24(a).

主要非現金項目

於年內，本公司董事湯君年先生（「湯先生」）就本公司收購一幅土地之按金支出授予本公司2,790,000美元（約21,763,000港元）之無抵押貸款。

此外，本集團於二零零一年七月將所持有之97,664,265股湯臣集團有限公司（「湯臣集團」）（原稱「浦東開發集團有限公司」）股份以每股0.95港元之價格出售予湯先生，總代價為92,781,000港元，以償還本集團結欠湯先生之全部款項（詳情載於附註24(a)）。

CONSOLIDATED CASH FLOW STATEMENT

綜合現金變動表