

# MOVEMENT IN SHARE CAPITAL AND SHAREHOLDERS' PROFILE

## Movement in Share Capital

As at 31 December 2001, the equity structure of the Company was as follows:

		Opening balance	Conversion of convertible debentures	<i>Unit: share</i>  Closing balance
I.	Unlisted shares			
	Domestic legal person owned shares	1,319,000,000	—	1,319,000,000
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	Total unlisted shares	1,319,000,000	—	1,319,000,000
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II.	Listed shares			
	1. Renminbi ordinary shares	708,943,331	39,991,818	748,935,149
	2. Overseas-listed foreign invested shares	890,000,000	—	890,000,000
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	Total listed shares	1,598,943,331	39,991,818	1,638,935,149
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III.	Total number of shares	2,917,943,331	39,991,818	2,957,935,149
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## Movement in Share Capital and Shareholders' Profile (continued)

### Details of shareholders

- At the end of the reporting period, the total number of shareholders was 252,374, of which 801 were holders of H shares.
- As at 31 December 2001, the top 10 major shareholders of the Company and their respective shareholdings were as follows:

No.	Name of shareholders	Number of shares held (shares)	Net increase or decrease in 2001 (shares)	Percentage of shareholding (%)
1.	Angang Holding	1,319,000,000	—	44.59
2.	HKSCC Nominees Limited	859,019,999	10,486,000	29.04
3.	China Mobile Group Ltd.	50,104,792	—	1.69
4.	北京銀河融證投資顧問有限責任公司	27,329,205	—	0.92
5.	中國銀河證券有限責任公司	8,938,722	—	0.30
6.	Shanxi Taigang Buxiu Co., Ltd.	7,986,600	—	0.27
7.	Labour Services Company of Agricultural Bank of China, Jiangsu Provincial Branch	7,116,964	—	0.24
8.	Zhengzhou Xuntong Computer System Engineering Co., Ltd.	6,509,357	—	0.22
9.	通州市藍天紡織有限公司	6,436,452	—	0.22
10.	LO HON MAN	5,000,000	—	0.17

Notes: (1) The shares held by Angang Holding were held on behalf of the State.

(2) The shares held by HKSCC Nominees Limited and Lo Hon Man were H shares.

(3) Details of the connected relationship amongst the top 10 major shareholders: Angang Holding, the largest shareholder of the Company, has no connected relationship with the other shareholders among the top 10 shareholders of the Company. The existence of any connected relationship among the other shareholders cannot be confirmed.

- Details of the controlling shareholder of the Company

The controlling shareholder of the Company is Angang Holding.

Legal representative: Liu Jie

Year of incorporation: 1948

Principal business: Production of steel products, metal products (non-franchise), cast iron tubes, metal structures, metal wire and products, sintering and coking products, cement, power generation, metallurgical machinery and parts, electrical machinery, electricity transmission and supply and control facilities and meters, mining of iron and manganese ores, refractory earth and stone extraction.

Principal products: Steel pressing products and metal products

Registered capital: Rmb10,794,160,000

Shareholding structure: Wholly-owned by the State