



(1) 股本

(A) SHARE CAPITAL

1. 股本結構情況及本期股份變動情況表(數量單位：股)

1. The following table sets out the structure of the Company's share capital and changes during the period (unit: share)

	期初數 At the beginning of the year	增減變動 (+/-) Increase/ (Decrease)	期末數 At the end of the year
1. 尚未流通股份 Non-circulating shares			
國家擁有股份 State-owned shares	450,520,000	(70,000,000)	380,520,000
社會法人股 Social legal person shares	21,300,000	70,000,000	91,300,000
2. 已流通股份 Circulating shares			
境內上市的A股 PRC listed A-shares	143,600,000	—	143,600,000
境外上市的H股 Foreign listed H-shares	257,950,000	—	257,950,000
3. 股份總數 Total shares	873,370,000	—	873,370,000

註：本報告期內本公司股本總數未發生變化。

Note: There was no change in the total number of share capital of the Company during the reporting period.

# 股本結構及股東情況 (續) Share Capital and Shareholders (Continued)



## (1) 股本 (續)

## (A) SHARE CAPITAL (Continued)

### 2. 市場表現

### 2. Market Performance

本公司全年A股市場表現： Market Performance of A-share of the Company during the year:	人民幣元 Rmb	H股市場表現： Market Performance of H-share	港幣元 HK\$
最高價(1月19日)： Highest trading price (Jan. 19)	8.10	最高價(6月4日)： Highest trading price (Jun. 4)	1.66
最低價(12月28日)： Lowest trading price (Dec. 28)	3.05	最低價(2月7日)： Lowest trading price (Feb. 7)	0.30
首日開盤價(1月2日)： First day opening price (Jan 2)	7.65	首日開盤價(1月2日)： First day opening price (Jan 2)	0.32
最後交易日收盤價(12月28日)： Last trading closing price (Dec 28)	3.05	最後交易日收盤價(12月 28)： Last trading closing price (Dec 28)	0.435
全年交易金額： Total annual traded value	195,074,000	全年交易金額： Total annual traded value	1,992,975,990
全年交易股數： Total annual traded shares	29,984,100	全年交易股數： Total annual traded shares	2,238,038,000

### 3. 股票發行與上市

### 3. Issue and listing of shares

本公司於一九九五年七月三日，以大和證券(香港)有限公司為全球協調人和保薦人，公開發行H股25,795萬股，發行價港幣1.8元，共募集資金淨額折合人民幣45,829萬元，並於同年七月六日在香港聯合交易所有限公司(代碼0042)上市。另於一九九五年十一月二十九日，以國泰證券有限公司為主承銷商，本公司發行A股3000萬股，發行價人民幣5.2元，共募集資金淨額人民幣14,555萬元，並於同年十二月十三日在深圳證券交易所(代碼0585)上市交易。

The Company issued 257,950,000 “H” shares on 3 July 1995, with Daiwa Securities (H.K.) Limited being the global coordinator and sponsor. Each share was priced at HK\$1.80. Total capital raised was Rmb458,290,000. The shares commenced trading on The Stock Exchange of Hong Kong Limited on 6 July 1995 (stock code: 0042). On 29 November 1995, the Company issued 30,000,000 “A” shares, with Guotai Securities Company Limited being the lead underwriter. Each “A” share was priced at Rmb5.20. Total capital raised was Rmb145,550,000. The shares commenced trading on the Shenzhen Stock Exchange on 13 December, 1995 (stock code: 0585).



## 股本結構及股東情況 (續)

## Share Capital and Shareholders (Continued)

### (2) 股東

#### 1. 報告期末的股東數量

於2001年12月31日，本公司股東人數63,810人，其中H股股東122人。

#### 2. 本公司前十名股東名單

序號	股東名稱	類別	期初持股數	期末持股數	比例%
Number	Name of Shareholders	Class	Number of shares at the beginning of the year	Number of shares at the end of the year	Percentage (%)
1	東北輸變電設備集團公司 Northeast Electrical Transmission & Transformation Equipment Group Corporation ("NET")	國有法人股 State-owned legal person shares	450,520,000	380,520,000	43.57%
2	香港中央結算(代理人)有限公司 HKSCC (Nominees) Ltd.	香港上市H股 Listed H-share	257,950,000	255,075,998	29.21%
3	上海榮福室內裝潢有限公司 Shanghai Rongfu Indoor Decoration Co., Ltd.	社會法人股 Public legal person share (A share)	—	10,980,000	1.26%
4	上海昆凌工貿有限公司 Shanghai Kunling Industry & Trade Co., Ltd.	社會法人股 Public legal person share (A share)	—	8,020,000	0.92%
5	工行瀋陽市信託投資公司 ICBC Shenyang Trust & Investment Company	社會法人股 Public legal person share (A share)	7,100,000	7,100,000	0.81%
6	上海致真投資諮詢有限公司 Shanghai Zhizhen Investment Consultants Co., Ltd.	社會法人股 Public legal person share (A share)	—	5,530,000	0.63%
7	深圳蛇口工業區 Shenzhen Shekou Industrial Zone	社會法人股 Public legal person share (A share)	4,970,000	4,970,000	0.57%
8	上海康榮科技發展有限公司 Shanghai Kangrong Science & Technology Development Co., Ltd.	社會法人股 Public legal person share (A share)	—	4,000,000	0.46%
9	深圳中達軟體發展公司 Shenzhen Zhongda Software Development Company	社會法人股 Public legal person share (A share)	3,550,000	3,550,000	0.40%
10	上海環化工程設備有限公司 Shanghai Huanhua Engineering Equipment Co., Ltd.	社會法人股 Public legal person share (A share)	—	3,200,000	0.37%

註：前十名股東之間不存在關聯關係。

### (B) SHAREHOLDERS

#### 1. Number of Shareholders at the end of the reporting period

As at December 31, 2001, the number of shareholders of the Company was at 63,810 of which 122 were shareholders of H share.

#### 2. The ten largest shareholders of the Company :

Notes: There was no connection relationship among the largest ten shareholders of the Company.



**3. 持有10%以上股份的法人股股東情況：**

東北輸變電設備集團公司持有43.57%股份，法定代表人：張殿軍；其經營範圍是輸變電設備及其輔件的製造與銷售以及輸變電設備技術開發、轉讓、諮詢，一般性國內貿易（專項、專控除外）。

**4. 持股5%以上的法人股股東所持股份抵押、凍結及拍賣情況：**

東北輸變電設備集團公司原持有國有法人股45,052萬股，因債權方四川東方電氣集團財務公司提出財產保全，先後被四川省成都市中院凍結9,000萬股，其中3,000萬股和4,000萬股分別於2001年3月20日和2001年6月19日被拍賣償債；因遼寧省建行提出財產保全，被瀋陽市中院凍結2,000萬股；因鞍山合成集團股份有限公司提出財產保全，被鞍山市中院凍結4,400萬股；因國家開發銀行瀋陽分行提出財產保全，被瀋陽市中院凍結26,652萬股；因招商銀行瀋陽分行提出財產保全，被瀋陽市中院凍結3,000萬股。至此，大股東所持股份減為38,052萬股，並已被全部凍結。

**3. Details of shareholders holding more than 10% of the Company's shares:**

NET holds 43.57% of the share capital of the Company. The legal representative is Mr. Zhang Dianjun. NET is engaged in the manufacture and sale of electrical transmission and transformation equipment and auxiliary parts, technological development, transfer and provision of consultant services in relation to electrical transmission and transformation equipment and general trading (excluding special items and controlled commodities) in the PRC.

**4. Mortgage, freeze and auction of shares held by legal person shareholders holding more than 5% of the shares**

Northeast Electrical Transmission & Transformation Equipment Group Company originally held 450.52 million state-owned legal person shares of the Company. As its creditor - Sichuan Dongfang Electric Group Finance Company called for property preservation, 90 million shares were frozen by the Intermediate Court of Chengdu City, Sichuan Province, of which 30 million shares and 40 million shares were respectively auctioned on March 20, 2001 and June 19, 2001 to repay debts; As the Liaoning Branch of China Construction Bank called for property preservation, 20 million shares were frozen by the Intermediate Court of Shenyang City; As the Anshan Cooperation Group Co., Ltd. called for property preservation, 44 million shares were frozen by the Intermediate Court of Anshan City; As the Shenyang Branch of China Development Bank called for property preservation, 266.52 million shares were frozen by the Intermediate Court of Shenyang City; As the Shenyang Branch of China Merchants Bank called for property preservation, 30 million shares were frozen by the Intermediate Court of Shenyang City. By then, the shares held by the principal shareholder were reduced to 380.52 million, all of which had been frozen.