

### Registered Office

Sinopec Shanghai Petrochemical Company Limited  
48 Jinyi Road, Jinshan District, Shanghai, PRC  
Postal Code: 200540 Tel: (8621)5794 3143  
Fax: (8621)5794 0050 Telex: 33484 SPC CN  
Website: www.spc.com.cn  
E-mail: spc@spc.com.cn

### Initial Registered Office:

The Company established on 29 June 1993, the legal address of the Company was Jinshanwei, Jinshan District, Shanghai, the People's Republic of China.

### Chang of the Company's Name and Legal Address

After obtaining shareholders' approval at the 1999 annual general meeting of the Company and the relevant government approval in PRC, the Company changed its name to "Sinopec Shanghai Petrochemical Company Limited" and the legal address to "48 Jinyi Road, Jinshan District, Shanghai, the People's Republic of China" on 12 October 2000.

The Company did not change its name and legal address in 2001.

### The registration number of industrial and commercial enterprises:

3100001002263

### The tax registration number :

31004513221229

### Stock Exchange Listings

A Shares: Shanghai Securities Exchange  
Stock code: 600688  
H Shares: The Stock Exchange of  
Hong Kong Limited  
Stock code: 338  
ADRs: New York Stock Exchange  
Stock code: SHI  
Ratio: 1 ADS=100 H Shares

### Company Secretary

Zhang Jingming

### Authorised Representatives

Lu Yiping  
Rong Guangdao

### Auditors

Domestic Auditors:  
KPMG Huazhen  
Certified Public Accountants  
Unit 1608, Level 16, China World Tower 2  
China World Trade Centre  
No. 1, Jian Guo Men Wai Avenue, Beijing, PRC  
Postal Code: 100004

International Auditors:  
KPMG  
Certified Public Accountants  
8th Floor, Prince's Building, Central, Hong Kong

### Solicitors

People's Republic of China:  
Haiwen & Partners  
Silver Tower  
Suite 101b  
2, Dong San Huan North Road  
Chaoyang District, Beijing 100027, PRC

Hong Kong:  
Freshfields Bruckhaus Deringer  
11th Floor, Two Exchange Square  
Central, Hong Kong

United States:  
Coudert Brothers  
39th Floor, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central, Hong Kong  
and  
Grace Building  
1114 Avenue of the Americas  
New York, NY 10036, USA

### Principal Bankers

People's Construction Bank of China  
Shanghai Branch, 79 Dianchi Road  
Shanghai 200002, PRC

Industrial & Commercial Bank of China  
Shanghai Branch, 23 Zhongshan Dongyi Road  
Shanghai 200002, PRC

### Registrars

HKSCC Registrars Limited  
2nd Floor, Vicwood Plaza  
199 Des Voeux Road Central, Hong Kong

### Depository

The Bank of New York  
Investor Relations  
P.O.Box 11258  
Church Street Station  
New York, NY 10286-1258

Toll Free Tel # for domestic callers:  
1-888-BNY-ADRs

International Calls can call:  
610-312-5315  
E-mail:shareowner-svcs@bankofny.com  
Websites:<http://www.adrbny.com>  
or:<http://www.stockbny.com>

### Publications

The Company's interim and annual reports are published in October and May respectively. As required by the United States securities laws, the Company will file an annual report in Form 20-F with the Securities and Exchange Commission before 30 June.

Copies of the interim and annual reports as well as the Form 20-F, once filed, will be available at:

People's Republic of China:  
Sinopec Shanghai Petrochemical Company Limited  
Secretary Office of the Board of Directors  
48 Jinyi Road, Jinshan District, Shanghai, PRC  
Postal Code: 200540  
Tel: (8621)5794 3143  
Fax: (8621)5794 0050

Outside of PRC:  
Rikes Communications Limited  
(an affiliate of Edelman Public Relations Worldwide)  
Rm 701, Wanchai Central Building  
89 Lockhart Road  
Wanchai  
Hong Kong  
Tel: (852)2520 2201  
Fax: (852)2520 2241

**IMPORTANT:** The Directors jointly and severally accept full responsibility for the authenticity, accuracy and completeness of the information contained in this report and confirm that there are no material omission, misrepresentation or material misleading statements in this report.