

Financial Highlights

Summary of Consolidated Profit and Loss Account

for the year ended 31 March	2002 HK\$'000	2001 HK\$'000 (As restated)
Turnover	1,120,876	350,436
Earnings/(loss) before interest, tax, depreciation and amortisation (excluding impairment loss for goodwill)	167,742	(79,108)
Operating profit/(loss)	63,560	(597,182)
Profit/(loss) for the year	26,549	(638,458)
Basic earnings/(loss) per share	3 cents	(103 cents)
Fully diluted earnings per share	2 cents	N/A

Summary of Consolidated Balance Sheet

as at 31 March	2002 HK\$'000	2001 HK\$'000 (As restated)
Current assets	965,295	116,594
Non-current assets	2,597,889	526,905
Total assets	3,563,184	643,499
Current liabilities	263,263	112,663
Non current liabilities	249,786	301,822
Minority interests	2,348	2,111
Total liabilities	515,397	416,596
Net assets	3,047,787	226,903

Summary of Ratios Analysis

Year ended 31 March	2002	2001 (As restated)
Profitability Ratios		
Gross margin	39.9%	31.4%
Net profit margin (before taxation)	4.8%	N/A
Liquidity Ratios		
Current ratio	366.7%	103.5%
Quick ratio	342.4%	85.9%
Stock turnover days	40.9 days	64.1 days
Debtors' turnover days (average collection period)	58.0 days	48.5 days
Creditors' turnover days (average payment period)	43.5 days	126.5 days
Gearing ratio	7.0%	51.2%
Debt to equity ratio	8.2%	145.1%

Shareholders' Structure

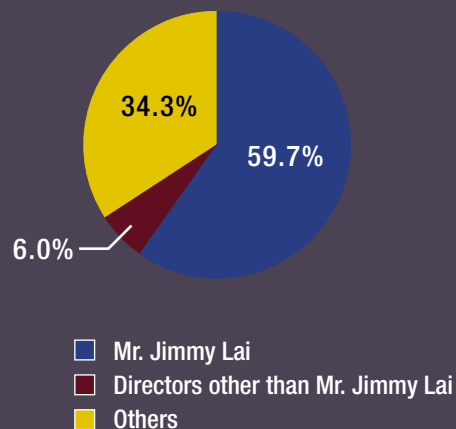
as at 31 March 2002

Authorised Share Capital

HK\$4,600 million divided into
2,570,000,000 Ordinary Shares at HK\$1.00 each
1,160,000,000 Preference Shares at HK\$1.75 each

Issued Share Capital

1,233,661,176 Ordinary Shares at HK\$1.00 each
1,160,000,000 Preference Shares at HK\$1.75 each



Corporate Structure

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