

綜合現金流動表

Consolidated Cash Flow Statement

截至二零零二年三月三十一日止年度 For the year ended 31st March, 2002

| | 附註 Notes | 2002 千港元 HK\$'000 | 2001 千港元 HK\$'000 |
|------------------------------------|---|-------------------------|-------------------------|
| 經營業務之現金流入 (流出)淨額 | Net cash inflow (outflow) from operating activities | 72,407 | (66,510) |
| | 34 | | |
| 投資回報及融資 費用 | Returns on investments and servicing of finance | | |
| 已收利息 | Interest received | 1,751 | 2,332 |
| 已付利息 | Interest paid | (8,702) | (12,912) |
| 已派股息 | Dividends paid | - | (5,941) |
| 投資回報及融資費用 之現金流出淨額 | Net cash outflow from returns on investments and servicing of finance | (6,951) | (16,521) |
| 稅項 | Taxation | | |
| 已退回香港利得稅 | Hong Kong Profits Tax refunded | 37 | 385 |
| 已付香港利得稅 | Hong Kong Profits Tax paid | (20) | (940) |
| 已退回(已付)淨稅項 | Net tax refunded (paid) | 17 | (555) |
| 投資業務 | Investing activities | | |
| 購置物業、廠房及設備 | Purchase of property, plant and equipment | (19,047) | (43,019) |
| 無形資產增加 | Addition of intangible assets | (15,052) | - |
| 購買聯營公司 | Purchase of associates | (45) | (12,724) |
| 以前年度出售租賃物業 所得款項 | Proceeds from disposal of leasehold properties in prior year | 35,500 | - |
| 出售一附屬公司(扣除出售 現金或現金等值項目) 所得款項 | Proceeds from disposal of a subsidiary (net of cash and cash equivalents disposed of) | 1,033 | - |
| | 35 | | |
| 收購一附屬公司(扣除收購 現金或現金等值項目) | Purchase of a subsidiary (net of cash and cash equivalents acquired) | - | - |
| | 36 | | |
| 購買海外非上市投資證券 | Purchase of unlisted overseas investment securities | - | (12,849) |
| 購買香港非上市 投資證券 | Purchase of unlisted investment securities in Hong Kong | - | (8,555) |
| 出售物業、廠房及設備 除租賃物業外所得款 | Proceeds from disposal of property, plant and equipment, other than leasehold properties | - | 8,584 |
| 出售投資證券所得款 | Proceeds from disposal of investment securities | - | 686 |
| 投資業務之現金流入 (流出)淨額 | Net cash inflow (outflow) from investing activities | 2,389 | (67,877) |
| 未計融資前現金流入 (流出)淨額 | Net cash inflow (outflow) before financing | 67,862 | (151,463) |

綜合現金流動表(續)

Consolidated Cash Flow Statement (continued)

截至二零零二年三月三十一日止年度 For the year ended 31st March, 2002

| | | 附註 Notes | 2002 千港元 HK\$'000 | 2001 千港元 HK\$'000 |
|---------------------------------|---|-------------|-------------------------|-------------------------|
| 融資 | Financing | 37 | | |
| 發行可兌換及可贖回優先 股予一附屬公司之 少數股東 | Issue of convertible redeemable preferred shares to minority shareholders of a subsidiary | | 81,900 | - |
| 新增銀行貸款 | New bank loans obtained | | 21,038 | 57,973 |
| 償還銀行貸款 | Repayment of bank loans | | (45,443) | (65,044) |
| 償還租購合約債務 | Repayment of obligations under hire purchase contracts | | (2,141) | (828) |
| 償還按揭貸款 | Repayment of mortgage loans | | - | (5,853) |
| 股份發行 | Issue of shares | | - | 64,717 |
| 股份回購 | Repurchase of shares | | - | (2,402) |
| 回購/發行股份支出 | Share repurchase/issue expenses | | - | (9) |
| 融資現金流入淨額 | Net cash inflow from financing | | 55,354 | 48,554 |
| 現金及現金等值項目之 增加(減少) | Increase (decrease) in cash and cash equivalents | | 123,216 | (102,909) |
| 年初之現金及現金 等值項目 | Cash and cash equivalents at the beginning of the year | | 7,945 | 110,900 |
| 外幣滙率變更調整 | Effect of foreign exchange rate changes | | (16) | (46) |
| 年終之現金及現金 等值項目 | Cash and cash equivalents at the end of the year | | 131,145 | 7,945 |
| 現金及現金等值項目 結餘分析 | Analysis of the balances of cash and cash equivalents | | | |
| 銀行結餘及現金 | Bank balances and cash | | 185,244 | 125,339 |
| 信託收據貸款 | Trust receipt loans | | (51,705) | (75,428) |
| 銀行透支 | Bank overdrafts | | (2,394) | (41,966) |
| | | | 131,145 | 7,945 |