

CONDENSED CONSOLIDATED BALANCE SHEET

AT 30 JUNE 2002

	NOTES	As at 30 June 2002 (Unaudited) HK\$'000	As at 31 December 2001 (Audited) HK\$'000
ASSETS			
Non-current assets			
Goodwill		1,733	1,807
Negative goodwill		(17,431)	(27,889)
Toll highway operation right		67,738	70,472
Property, plant and equipment		53,139	57,252
Interests in joint ventures	10	3,935,334	3,955,225
Investments in securities		–	52,387
Debtors - due after one year	11	153,798	143,984
Charged deposits	12	34,760	43,132
		<u>4,229,071</u>	<u>4,296,370</u>
Current assets			
Inventories and ginseng crops		130,720	146,803
Debtors, deposits and prepayments	13	253,801	257,187
Charged deposits	12	104,265	88,717
Bank balances and cash		1,039,402	836,656
		<u>1,528,188</u>	<u>1,329,363</u>
Total assets		<u><u>5,757,259</u></u>	<u><u>5,625,733</u></u>
EQUITY AND LIABILITIES			
Capital and reserves			
Share capital	14	51,601	50,482
Reserves		4,347,962	4,237,027
Convertible preference shares dividend payable		15,560	–
		<u>4,415,123</u>	<u>4,287,509</u>
Minority interests		<u>78,514</u>	<u>80,785</u>
Non-current liability			
Secured loans - due after one year	15	<u>1,018,227</u>	<u>1,099,646</u>
Current liabilities			
Creditors and accrued charges	16	42,516	51,067
Secured loans - due within one year	15	196,230	99,094
Obligations under finance leases - due within one year		22	457
Deferred taxation		6,627	7,175
		<u>245,395</u>	<u>157,793</u>
Total equity and liabilities		<u><u>5,757,259</u></u>	<u><u>5,625,733</u></u>