

資產負債表 Balance Sheets

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

於二零零一年十二月三十一日(除另有說明外, 所有金額均以人民幣元為單位) As at 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | | 附注 Note(s) | 集團 Group | | 公司 Company | |
|-------------|--|---------------|---------------|------------------------------|---------------|------------------------------|
| | | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 流動資產: | Current assets: | | | | | |
| 貨幣資金 | Cash and bank deposits | 14 | 549,394,472 | 784,048,147 | 162,305,530 | 491,602,035 |
| 其它貨幣資金 | Other cash and bank deposits | 14 | 20,932,450 | 5,147,052 | - | - |
| 應收票據 | Bills receivable | 15 | 25,853,353 | 15,805,000 | 4,317,600 | 5,000,000 |
| 應收股利 | Dividends receivable | 16 | - | - | 14,370,000 | - |
| 應收賬款 | Accounts receivable | 17,37 | 322,576,568 | 382,921,919 | 259,850,378 | 374,809,841 |
| 減: 應收賬款壞賬準備 | Less: Provision for bad debts | 17,38 | (170,929,056) | (98,412,852) | (89,097,925) | (81,941,102) |
| 應收賬款淨額 | Accounts receivable, net | | 151,647,512 | 284,509,067 | 170,752,453 | 292,868,739 |
| 其它應收款 | Other receivables | 18,37 | 365,078,571 | 363,795,427 | 1,112,653,899 | 867,982,191 |
| 減: 其它應收壞賬準備 | Less: Provision for bad debts | 18,38 | (37,163,318) | (39,213,924) | (18,863,851) | (37,086,599) |
| 其它應收款淨額 | Other receivables, net | | 327,915,253 | 324,581,503 | 1,093,790,048 | 830,895,592 |
| 預付賬款 | Prepayments and deposits | 19,37 | 72,986,045 | 66,602,553 | 11,941,656 | 18,629,461 |
| 應收補貼款 | Subsidies receivable | 12 | 1,097,161 | 12,231,741 | - | - |
| 存貨 | Inventories | 20 | 1,088,571,034 | 736,014,556 | 270,151,386 | 294,843,794 |
| 減: 存貨跌價準備 | Less: Provision for diminution in value of inventories | 20,38 | (44,009,292) | (4,063,013) | (2,692,543) | (4,063,013) |
| 存貨淨額 | Inventories, net | | 1,044,561,742 | 731,951,543 | 267,458,843 | 290,780,781 |
| 待攤費用 | Deferred expenses | 21 | 8,622,763 | 8,677,127 | 2,230,598 | 187,511 |
| 流動資產合計 | Total current assets | | 2,203,010,751 | 2,233,553,733 | 1,727,166,728 | 1,929,964,119 |
| 長期投資: | Long-term investments: | | | | | |
| 長期股權投資 | Long-term equity investments | 5,22 | 60,390,059 | 27,161,389 | 1,628,899,239 | 1,177,676,827 |
| 長期股權投資差額 | Long-term equity investment differences | 22 | (196,159,436) | (228,973,210) | (137,288,294) | (164,113,207) |
| 長期債權投資 | Long-term debt investments | 23 | 35,198,446 | 36,181,015 | 35,195,446 | 36,027,262 |
| 減: 長期投資減值準備 | Less: Provision for impairment of long-term investment | 38 | (3,906,918) | - | - | - |
| 長期投資合計 | Total long-term investments | | (104,477,849) | (165,630,806) | 1,526,806,391 | 1,049,590,882 |

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

資產負債表(續) Balance Sheets (Cont'd)

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

於二零零一年十二月三十一日(除另有說明外,所有金額均以人民幣元為單位) As at 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | | 附注 Note(s) | 集團 Group | | 公司 Company | |
|---------------|--|---------------|-----------------|----------------------|---------------|----------------------|
| | | | 2001.12.31 | 2000.12.31 | 2001.12.31 | 2000.12.31 |
| | | | | (附注 43) (Note 43) | | (附注 43) (Note 43) |
| 固定資產: | Fixed assets: | | | | | |
| 固定資產原價 | At cost | 24 | 7,784,843,365 | 6,014,292,303 | 1,948,510,031 | 2,030,080,701 |
| 減: 累計折舊 | Less: Accumulated depreciation | 24 | (2,568,252,253) | (1,937,854,289) | (885,989,082) | (792,396,811) |
| 減: 固定資產減值準備 | Less: Provision for impairment of fixed assets | 24,38 | (57,984,575) | - | - | - |
| 固定資產淨值 | Fixed asset, net | | 5,158,606,537 | 4,076,438,014 | 1,062,520,949 | 1,237,683,890 |
| 在建工程 | Construction-in-progress | 25 | 211,824,589 | 336,200,404 | 90,776,959 | 88,249,830 |
| 固定資產清理 | Fixed assets in suspense | | 120,201 | 186,562 | - | 43,716 |
| 固定資產合計 | Total fixed assets | | 5,370,551,327 | 4,412,824,980 | 1,153,297,908 | 1,325,977,436 |
| 無形資產及其它資產: | Intangible and other assets: | | | | | |
| 無形資產 | Intangible assets | 26 | 684,035,518 | 484,336,555 | 154,958,996 | 157,787,341 |
| 長期待攤費用 | Long-term deferred expenses | 27 | 8,514,508 | 7,863,912 | 2,825,000 | - |
| 長期應收賬款 | Long-term accounts receivable | 17,37 | 95,000,000 | - | 95,000,000 | - |
| 減: 長期應收賬款壞賬準備 | Less: Provision for bad debts | 38 | (21,191,858) | - | (21,191,858) | - |
| 長期應收賬款淨額 | Long-term accounts receivable, net | | 73,808,142 | - | 73,808,142 | - |
| 無形資產及其它資產合計 | Total intangible and other assets | | 766,358,168 | 492,200,467 | 231,592,138 | 157,787,341 |
| 遞延稅項: | Deferred taxation: | | | | | |
| 遞延稅款資產 | Deferred tax asset | 4 | 8,396,015 | 6,009,744 | 8,396,015 | 6,009,744 |
| 資產總計 | Total assets | | 8,243,838,412 | 6,978,958,118 | 4,647,259,180 | 4,469,329,522 |

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

資產負債表(續) Balance Sheets (Cont'd)

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

於二零零一年十二月三十一日(除另有說明外, 所有金額均以人民幣元為單位) As at 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | | 附注 Note(s) | 集團 Group | | 公司 Company | |
|------------|--|---------------|---------------|------------------------------|---------------|------------------------------|
| | | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 流動負債: | Current liabilities: | | | | | |
| 短期借款 | Short-term loans | 24,28,37 | 2,496,232,770 | 1,979,367,680 | 1,085,500,000 | 975,500,000 |
| 應付票據 | Bills payable | 30 | 167,277,887 | 91,003,613 | 109,809,642 | 59,610,746 |
| 應付賬款 | Accounts payable | 29,37 | 583,678,960 | 296,476,847 | 112,726,358 | 139,684,571 |
| 預收賬款 | Advances from customers | 29,37 | 91,203,918 | 59,942,050 | 42,214,755 | 40,666,493 |
| 應付工資 | Salary payable | | 13,881,287 | 16,004,431 | 3,230,522 | 4,027,321 |
| 應付福利費 | Staff welfare payable | | 12,275,354 | 2,308,268 | (15,185,798) | (14,881,449) |
| 應付股利 | Dividends payable | 13 | 110,000,000 | 100,000,000 | 110,000,000 | 100,000,000 |
| 應付少數股東股利 | Dividend payable to minority shareholders | | 14,628,423 | - | - | - |
| 應交稅金 | Taxes payable | 31 | 121,726,244 | 143,099,456 | 6,623,399 | 22,216,708 |
| 其它應付款 | Other payables | 29,37 | 565,474,637 | 662,853,284 | 73,252,774 | 265,883,927 |
| 其它未交款 | Other liabilities | | 5,300,549 | 6,601,375 | 1,414,277 | 1,900,813 |
| 預提費用款 | Accruals | 32 | 40,321,458 | 26,588,687 | 5,790,922 | 14,248,980 |
| 一年內到期的長期借款 | Current portion of long-term loans | 24,28,37 | 119,834,025 | 79,878,877 | 35,938,358 | 22,715,877 |
| 流動負債合計 | Total current liabilities | | 4,341,835,512 | 3,464,124,568 | 1,571,315,209 | 1,631,573,987 |
| 長期負債: | Long-term liabilities: | | | | | |
| 長期銀行借款 | Long-term bank loans | 28,37 | 203,348,432 | 728,243,568 | 66,619,536 | 601,041,694 |
| 長期應付款 | Long-term payables | 28 | 56,501,370 | 66,698,380 | 667,134 | 550,000 |
| 長期負債合計 | Total long-term liabilities | | 259,849,802 | 794,941,948 | 67,286,670 | 601,591,694 |
| 負債合計 | Total liabilities | | 4,601,685,314 | 4,259,066,516 | 1,638,601,879 | 2,233,165,681 |
| 少數股東權益 | Minority interests | | 677,238,512 | 515,053,481 | - | - |
| 股東權益: | Shareholders' equity: | | | | | |
| 股本 | Share capital | 33 | 1,000,000,000 | 900,000,000 | 1,000,000,000 | 900,000,000 |
| 資本公積 | Capital Reserve | 34 | 1,574,507,219 | 907,339,314 | 1,624,246,319 | 935,968,414 |
| 法定盈餘公積 | Statutory surplus reserve | 35 | 119,850,056 | 103,921,358 | 104,427,431 | 95,005,876 |
| 法定公益金 | Statutory public welfare fund | 35 | 90,580,834 | 74,652,136 | 75,158,210 | 65,736,655 |
| 未分配利潤 | Unappropriated profits | 36 | 179,964,360 | 218,934,012 | 204,825,341 | 239,452,896 |
| 外幣報表匯率折算差額 | Cumulative translation adjustment | | 12,117 | (8,699) | - | - |
| 股東權益合計 | Total shareholders' equity | | 2,964,914,586 | 2,204,838,121 | 3,008,657,301 | 2,236,163,841 |
| 負債與股東權益總計 | Total liabilities and shareholders' equity | | 8,243,838,412 | 6,978,958,118 | 4,647,259,180 | 4,469,329,522 |

法定代表人: 李桂榮

財務負責人: 孫玉國

會計主管: 王秀雲

Legal Representative: Li Gui Rong

Chief Financial Officer: Sun Yu Guo

Accounting Supervisor: Wang Xiu Yun

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

利潤及利潤分配表 Statements Of Income And Profit Appropriation

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

截止二零零一年十二月三十一日止年度 (除另有說明外, 所有金額均以人民幣元為單位) For the year ended 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | | 附注 Note(s) | 集團 Group | | 公司 Company | |
|-------------------|--|---------------|-----------------|------------------------------|-----------------|------------------------------|
| | | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 主營業務收入 | Turnover | 6,37 | 5,276,724,546 | 3,766,259,130 | 1,958,204,451 | 1,818,068,929 |
| 減: 主營業務成本 | Less: Cost of sales | 6,37 | (3,151,932,445) | (2,245,392,927) | (1,170,609,616) | (1,058,740,746) |
| 主營業務税金及附加 | Tax and surcharges | 4,7 | (563,738,362) | (333,716,163) | (116,215,788) | (105,987,349) |
| 主營業務利潤 | Gross profit | | 1,561,053,739 | 1,187,150,040 | 671,379,047 | 653,340,834 |
| 加: 其它業務利潤 (虧損) | Add: Profit (Loss) from other operations | 8 | 7,071,287 | 12,900,524 | (1,857,542) | 1,449,527 |
| 減: 營業費用 | Less: Selling expenses | | (895,714,750) | (675,384,471) | (267,684,567) | (308,571,054) |
| 管理費用 | General and administrative expenses | | (484,521,778) | (340,924,959) | (183,202,457) | (158,561,399) |
| 財務費用淨額 | Financial costs, net | 9 | (116,568,964) | (95,363,483) | (49,948,445) | (51,354,979) |
| 營業利潤 | Operating profit | | 71,319,534 | 88,377,651 | 168,686,036 | 136,302,929 |
| 加: 投資收益 (虧損) | Add: Investment income (loss) | 10 | 31,442,577 | 16,090,060 | (52,063,155) | (14,274,023) |
| 補貼收入 | Subsidy income | 12 | 85,859,803 | 53,277,980 | - | - |
| 營業外收入 | Non-operating income | 11 | 25,339,862 | 13,781,408 | 1,881,015 | 804,493 |
| 減: 營業外支出 | Less: Non-operating expenses | 11 | (31,396,838) | (13,635,008) | (1,553,080) | (2,309,380) |
| 利潤總額 | Profit before tax | | 182,564,938 | 157,892,091 | 116,950,816 | 120,524,019 |
| 減: 所得稅 | Less: Enterprise income tax | 4a | (62,892,290) | (46,910,855) | (22,735,261) | (27,726,578) |
| 未計少數股東損益前淨利潤 | Profit before minority interests | | 119,672,648 | 110,981,236 | 94,215,555 | 92,797,441 |
| 減: 少數股東損益 | Less: Minority interests | | (16,784,904) | (19,283,984) | - | - |
| 淨利潤 | Net profit | | 102,887,744 | 91,697,252 | 94,215,555 | 92,797,441 |
| 加: 年初未分配利潤 | Add: Unappropriated profits brought forward, as reported | 36 | 243,120,432 | 276,358,921 | 263,893,488 | 286,851,927 |
| 減: 以前年度調整 | Less: Prior year adjustments | 3 | (24,186,420) | (21,339,481) | (24,440,592) | (21,636,984) |
| 年初未分配利潤, 重報 | Unappropriated profits brought forward, as restated | 36 | 218,934,012 | 255,019,440 | 239,452,896 | 265,214,943 |
| 可分配利潤 | Unappropriated profits | | 321,821,756 | 346,716,692 | 333,668,451 | 358,012,384 |
| 減: 提取法定盈餘公積金 | Less: Transfer to statutory surplus reserve | 35 | (15,928,698) | (13,891,340) | (9,421,555) | (9,279,744) |
| 提取法定公益金 | Transfer to statutory public welfare fund | 35 | (15,928,698) | (13,891,340) | (9,421,555) | (9,279,744) |

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

利潤及利潤分配表(續) Statements Of Income And Profit Appropriation (Cont'd)

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

截止二零零一年十二月三十一日止年度(除另有說明外,所有金額均以人民幣元為單位) For the year ended 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | | 附注 Note(s) | 集團 Group | | 公司 Company | |
|-------------|--|---------------|---------------|------------------------------|---------------|------------------------------|
| | | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 可供股東分配利潤 | Profit distributable to shareholders | | 289,964,360 | 318,934,012 | 314,825,341 | 339,452,896 |
| 減: 股利分配 | Less: Dividends | 13 | (110,000,000) | (100,000,000) | (110,000,000) | (100,000,000) |
| 未分配利潤 | Unappropriated profits carried forward | 36 | 179,964,360 | 218,934,012 | 204,825,341 | 239,452,896 |
| 每股盈利 - 加權平均 | Earnings per share - weighted average | | 0.1046 | 0.1019 | 0.0958 | 0.1031 |
| 每股盈利 - 全面攤薄 | Earnings per share - fully diluted | | 0.1029 | 0.1019 | 0.0942 | 0.1031 |

法定代表人: 李桂榮

Legal Representative: Li Gui Rong

財務負責人: 孫玉國

Chief Financial Officer: Sun Yu Guo

會計主管: 王秀雲

Accounting Supervisor: Wang Xiu Yun

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

現金流量表 Cash Flow Statements

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

截止二零零一年十二月三十一日止年度(除另有說明外, 所有金額均以人民幣元為單位) For the year ended 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| 附注 Note(s) | 集團 Group | | 公司 Company | |
|---|--------------------|------------------------------|-----------------|------------------------------|
| | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 經營活動產生的現金流量： | | | | |
| Cash Flow from Operating Activities | | | | |
| 銷售商品、提供勞務收到的現金 | 6,291,570,488 | 4,390,886,149 | 2,401,505,779 | 2,128,900,248 |
| Cash received from sales of goods and rendering of services | | | | |
| 收到的稅費返還 | 116,736,487 | 55,179,789 | 21,168,976 | 13,458,222 |
| Refund of taxes | | | | |
| 收到的其它與經營活動有關的現金 | 330,965,374 | 235,590,965 | 58,902,712 | 216,168,741 |
| Cash received relating to other operating activities | | | | |
| 現金流入小計 | 6,739,272,349 | 4,681,656,903 | 2,481,577,467 | 2,358,527,211 |
| Sub-total of cash inflow | | | | |
| 購買商品、接受勞務支付的現金 | (3,584,335,423) | (2,652,476,654) | (1,305,338,444) | (1,279,940,868) |
| Cash paid for purchases of goods and services | | | | |
| 支付給職工以及為職工支付的現金 | (451,896,275) | (280,627,959) | (166,249,381) | (139,279,394) |
| Cash paid for salaries and on behalf of employees | | | | |
| 支付的各项稅費 | (1,138,951,982) | (677,449,669) | (332,905,913) | (311,764,652) |
| Cash paid for various taxes | | | | |
| 支付的其它與經營活動有關的現金 | 39 (1,034,193,918) | (737,005,936) | (530,130,019) | (374,843,338) |
| Cash paid relating to other operating activities | | | | |
| 現金流出小計 | (6,209,377,598) | (4,347,560,218) | (2,334,623,757) | (2,105,828,252) |
| Sub-total of cash outflow | | | | |
| 經營活動產生的現金流量淨額 | (a) 529,894,751 | 334,096,685 | 146,953,710 | 252,698,959 |
| Net cash flow from operating activities | | | | |
| 投資活動產生的現金流量： | | | | |
| Cash Flow from Investing Activities | | | | |
| 收回投資所收到的現金 | 45,865,691 | 66,989,959 | 243,455,088 | 66,326,559 |
| Proceeds from realisation of investments | | | | |
| 取得投資利益所收到的現金 | 2,018,118 | 3,238,416 | 13,680,495 | 5,719,964 |
| Return on investment | | | | |
| 處置固定資產而收回的現金淨額 | 186,334,355 | 2,308,773 | 108,703,584 | 649,367 |
| Proceeds from disposal of fixed assets | | | | |

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

現金流量表(續) Cash Flow Statements (Cont'd)

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

截止二零零一年十二月三十一日止年度(除另有說明外,所有金額均以人民幣元為單位) For the year ended 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | 附注 Note(s) | 集團 Group | | 公司 Company | |
|--|---------------|-----------------|------------------------------|---------------|------------------------------|
| | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 收到的其它與投資活動有關的現金 Cash received relating to other investing activities | | 5,433,914 | 5,016,131 | 3,823,631 | 3,100,896 |
| 現金流入小計 Sub-total of cash inflow | | 239,652,078 | 77,553,279 | 369,662,798 | 75,796,786 |
| 購建固定資產、無形資產和其它長期資產所 支付的現金 Cash paid to acquire fixed assets, intangible assets and other long-term assets | | (774,973,582) | (681,222,227) | (72,837,787) | (107,982,872) |
| 投資所支付的現金 Cash paid for investment | | (488,911,854) | (229,441,437) | (880,550,721) | (383,081,190) |
| 支付的其它與投資活動有關的現金 Cash paid relating to other investing activities | | (35,201,782) | (65,118,493) | (35,060,222) | (64,582,191) |
| 現金流出小計 Sub-total of cash outflow | | (1,299,087,218) | (975,782,157) | (988,448,730) | (555,646,253) |
| 投資活動產生的現金流量淨額 Net cash used in investing activities | | (1,059,435,140) | (898,228,878) | (618,785,932) | (479,849,467) |
| 籌資活動產生的現金流量： Cash Flow from Financing Activities | | | | | |
| 吸收投資所收到的淨現金 Proceeds from equity investments | | 806,239,420 | 33,088,400 | 786,999,950 | - |
| 借款所收到的現金 Proceeds from borrowings | | 3,740,951,442 | 2,243,608,979 | 1,555,000,000 | 1,165,500,000 |
| 收到的其它與籌資活動有關的現金 Cash received relating to other financing activities | | 700,213 | 3,459,144 | 35,147 | - |
| 現金流入小計 Sub-total of cash inflow | | 4,547,891,075 | 2,280,156,523 | 2,342,035,097 | 1,165,500,000 |

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.

現金流量表(續) Cash Flow Statements (Cont'd)

(按照中國會計準則編制) (Prepared in accordance with PRC accounting standards)

截止二零零一年十二月三十一日止年度(除另有說明外,所有金額均以人民幣元為單位) For the year ended 31st December, 2001 (Amounts expressed in RMB unless otherwise stated)

| | 附注 Note(s) | 集團 Group | | 公司 Company | |
|--|---------------|-----------------|------------------------------|-----------------|------------------------------|
| | | 2001 | 2000 (附注 43) (Note 43) | 2001 | 2000 (附注 43) (Note 43) |
| 償還債務所支付的現金 Repayment of borrowings | | (3,917,455,601) | (1,304,951,305) | (1,963,418,427) | (580,639,903) |
| 分配股利、利潤和償付利息所支付的現金 Dividends and interest paid | | (238,439,470) | (221,371,406) | (162,386,908) | (157,386,609) |
| 支付的其它與籌資活動有關的現金 Cash paid relating to other financing activities | | (32,535,443) | (10,515,350) | (29,271,380) | (5,519,595) |
| 現金流出小計 Sub-total of cash outflow | | (4,188,430,514) | (1,536,838,061) | (2,155,076,715) | (743,546,107) |
| 籌資活動產生的現金流量淨額 Net cash flow from financing activities | | 359,460,561 | 743,318,462 | 186,958,382 | 421,953,893 |
| 匯率變動對現金的影響 Effect of changes in exchange rate on cash | | (58,571) | 461,450 | (46,772) | 487,026 |
| 現金及現金等價物淨(減少)增加額 Net (decrease) increase in Cash and Cash Equivalents | (b) | (170,138,399) | 179,647,719 | (284,920,612) | 195,290,411 |

法定代表人：李桂榮

Legal Representative: Li Gui Rong

財務負責人：孫玉國

Chief Financial Officer: Sun Yu Guo

會計主管：王秀雲

Accounting Supervisor: Wang Xiu Yun

附注為本會計報表之組成部分。

The accompanying notes form an integral part of these financial statements.